

TABLE 4: FUNDING PERIOD 3 (2010-11)

For 2009-11 budget guidance please click here

For 2009-11 budget technical user guide please click here

Children, Schools and Families Financial Data Collection

Table 4: Funding Factors

Year	2010-11	Local Authority Name	South Gloucestershire	Local Authority Number	803	Email Address	Davina.Gibbon@southglou.gov.uk
Contact	Davina Gibbon	Tel No.	01454 863207	Version No.	1	Completion Date	24/03/2009

(1) Nursery, Primary and Secondary Schools

PUPIL COUNT ARRANGEMENTS (2)

Supply Method of pupil count, count dates and worked example(s) where appropriate:

(3) Band, Range or Level	(4) Unit Value £	(5) Total allocated through factor	(6) % of Nursery, Primary & Secondary budgets
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AGE-WEIGHTED FUNDING (7)

Weighting Ratios (8)

Pupil numbers (9)

Key Stage	School Year	Age group (pupils' ages as at 31 st August 2010)	Weighting Ratios (8)	Unit Value (£)		Pupil numbers (9)
-	Nursery	3 yr old	0.02	46.99	Nursery	140.00
-	Nursery	4 yr old	0.02	46.99	0.00	1.00
-	Reception		1.08	2,272.11		2,951.00
1	1	5	1.03	2186.62		2,951.00
	2	6	1.03	2186.62		2,935.00
	3	7	1.00	2113.3		2,786.00
	4	8	1.00	2113.3		2,811.00
2	5	9	1.00	2113.3		2,939.00
	6	10	1.00	2113.3		3,071.00
	7	11	1.47	3097.47		2,947.00
3	8	12	1.47	3097.47	Primary:	2,947.00
	9	13	1.47	3097.47	44,111,140.59	32.90%
	10	14	1.59	3357.18	Secondary:	3,094.00
4	11	15	1.59	3357.18	47,860,990.00	35.70%
						3,032.00

Re-takes (Year 12+)

Method and worked example(s) where appropriate:
 January 2009 pupil census numbers are used to calculate key-stage funding in the formula. Intake years in Infant, Primary and Secondary have been repeated and all other years rolled forward. Where there are matched Infant and Junior schools the January 2009 pupil census numbers for Year 2 has been used as the intake Year 3 in the Junior schools.

PRE-SCHOOL Place-Led Funding (Nursery Classes) (10)

Nursery 3 year olds	249	2,481.53
Nursery 4 year olds	2	2,481.53

Nursery:	
Primary:	0.46%
622,864	

Method and worked example(s) where appropriate:
 Schools with an authorised Nursery Class receive an allocation per full time equivalent planned place based on 2009/2010 planned places.

KS 1 ALTERNATIVE FUNDING ROUTES FROM 1/9/03 (i.e. not by AWPU) (11)

Class-based	
Class-based	
Ghost funding	
Ghost funding	991.04

Nursery:	
Primary:	
Nursery:	
Primary:	0.56%
746,747	

Method and worked example(s) where appropriate:
 Ghost places are allocated to fund schools to multiples of 30. This allocation is based on an amount per ghost place

Difference in funding for pupils educated additionally at F.E colleges, work based learning providers or other providers of more practical learning options

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Method and worked example(s) where appropriate:

FUNDING OF SIXTH FORM PUPILS FROM LOCAL AUTHORITY FUNDS (12)

"Top-up"

Secondary:

Method and worked example(s) where appropriate:

OTHER PLACE-LED FUNDING TREATED AS PUPIL-LED such as in boarding units and hostels (13)

Nursery:

Primary:

Secondary:

Method and worked example(s) where appropriate:

LSC GRANT ALLOCATION FUNDING SIXTH FORM PUPILS (14)

FTE Pupils (LSC Funded)

Secondary:

12,133,489

9.05%

Method and worked example(s) where appropriate:

Estimated 6th Form funding based on provisional funding levels for academic year 2009/2010

AEN - Learning needs associated with EAL (15)

Nursery:

Primary:

Secondary:

Method and worked example(s) where appropriate:

AEN Identified Special Educational Needs (pupil led) (16)

SEN - pupils with or without statements (pupil-led) Named Pupil Individually Assigned Resources (17)

Level	Statemented Support	Units	Value	Total	Percentage
Nursery				Nursery:	
Primary				Primary:	2,840,376
Secondary	Statemented Support		87.00	Secondary:	1,446,636
Method and worked example(s) where appropriate:					

The allocation is based on pupils at the school with a statement of special educational need. Each statement is allocated a number of units. Those statements with units in excess of 105 units, or another LEA's pupils with a statement of special educational need placed in a South Gloucestershire school receive an allocation. Each unit is worth £87.00. Allocations to schools are calculated by the units multiplied by this unit rate. The initial allocation is an estimate based primarily on data as at October 2008. Adjustments from Schools Specific Contingencies will be actioned throughout the financial year, increasing and decreasing school allocations based on actual statemented

SEN - pupils with or without statements (pupil-led) Other (18)

Level	Statemented Support	Units	Value	Total	Percentage
Nursery				Nursery:	
Primary	Prior Attainment - Reception & KS1	per pupil	83.20	Primary:	1,901,190
	Prior Attainment - KS2	per pupil	475.18		
	Prior Attainment - Minimum Funding	per pupil	24.50		
Secondary	Prior Attainment - KS3 & 4	per pupil	857.84	Secondary:	1,791,170
Method and worked example(s) where appropriate:					

This allocation is based on:-

Primary Sector

Reception and Key Stage 1

The proxy indicator is the end of Foundation Stage assessment using 10 out of 13 areas recorded. The ten areas

- Personal, Social and Emotional Development
- Disposition and Attitudes
- Emotional Development
- Social Development
- Communication Language and Literacy
- Language for communication and thinking
- Linking sounds and letters
- Reading
- Writing
- Mathematical Development
- Numbers as labels for counting
- Shape space and measures
- Calculating

prior attainment funding. A per pupil combined score of 61 and below is assessed to be the SEN threshold. Each

Key Stage 2

The proxy indicator of Key Stage 1 SAT's results in writing over the latest three year period is used to determine Two levels, "working towards" and level "1" are used in the calculation. calculation is expressed as a % of the total pupil numbers in the cohort. The % is then applied to the estimated

SEN Primary Minimum Funding

There is a guaranteed minimum funding level for every school of £24.50 per pupil for the above elements.

Secondary Sector

Key Stage 3 & 4

determine the prior attainment allocation. Pupils achieving Level 3C and below are expressed as a % of the

SEN - pupils with or without statements (place-led treated as pupil-led) Named Pupil Individually Assigned Resources

Nursery

Nursery:	
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Primary

11 places (5/12ths)	Social Communication A	20,407.00
11 places (7/12ths)	Social Communication A	20,407.00
9 places (5/12ths)	Social Communication B	14,292.00
9 places (7/12ths)	Social Communication B	14,292.00
1 places (5/12ths)	Social Communication C	11,846.00
1 places (7/12ths)	Social Communication C	11,846.00
3 places (5/12ths)	Hearing Impaired A	26,313.00
3 places (7/12ths)	Hearing Impaired A	26,313.00
1 places (5/12ths)	Hearing Impaired B	22,236.00
1 places (7/12ths)	Hearing Impaired B	22,236.00
2 places (5/12ths)	Hearing Impaired C	14,083.00
2 places (7/12ths)	Hearing Impaired C	14,083.00
8 places (5/12ths)	Speech & Language A	10,704.00
8 places (7/12ths)	Speech & Language A	10,704.00
12 places (5/12ths)	Speech & Language B	8,277.00
12 places (7/12ths)	Speech & Language B	8,277.00
3 places (5/12ths)	Visually Impaired - Total	37,772.00
3 places (7/12ths)	Visually Impaired - Total	37,772.00
0 places (5/12ths)	Visually Impaired - High	33,391.00
0 places (7/12ths)	Visually Impaired - High	33,391.00
0 places (5/12ths)	Visually Impaired - Moderate	15,749.00
0 places (7/12ths)	Visually Impaired - Moderate	15,749.00
5 places (5/12ths)	Physical Disability - Total	35,458.00
5 places (7/12ths)	Physical Disability - Total	35,458.00
4 places (5/12ths)	Physical Disability - High	22,390.00
4 places (7/12ths)	Physical Disability - High	22,390.00
3 places (5/12ths)	Physical Disability - Moderate	11,241.00
3 places (7/12ths)	Physical Disability - Moderate	11,241.00

Primary:	
1,081,291	0.81%

Secondary

14 places (5/12ths)	Language & Communication A	25,307.00
14 places (7/12ths)	Language & Communication A	25,307.00
38 places (5/12ths)	Language & Communication B	12,013.00
38 places (7/12ths)	Language & Communication B	12,013.00
3 places (5/12ths)	Hearing Impaired A	27,094.00
3 places (7/12ths)	Hearing Impaired A	27,094.00
0 places (5/12ths)	Hearing Impaired B	22,982.00
0 places (7/12ths)	Hearing Impaired B	22,982.00
1 places (5/12ths)	Hearing Impaired C	14,759.00
1 places (7/12ths)	Hearing Impaired C	14,759.00
4 places (5/12ths)	Physical Disability - Category A*	26,881.00
4 places (7/12ths)	Physical Disability - Category A*	26,881.00
6 places (5/12ths)	Physical Disability - Category A	18,613.00
6 places (7/12ths)	Physical Disability - Category A	18,613.00
1 places (5/12ths)	Physical Disability - Category B	11,679.00
1 places (7/12ths)	Physical Disability - Category B	11,679.00
3 places (5/12ths)	Physical Disability - Category C	5,848.00
3 places (7/12ths)	Physical Disability - Category C	5,848.00

Secondary:	
1,155,258	0.86%

Method and worked example(s) where appropriate:

Schools with an LEA authorised resource base receive an allocation per planned place. Planned places are set by the LEA for each academic year. The planned places above are 12/12ths of the 2009/2010 academic year. Different types of places attract different levels of funding, this primarily reflects the different staffing ratios required.

SEN - pupils with or without statements (place-led treated as pupil-led) Other (20)

Nursery

Nursery:	
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Primary

Primary:	
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Secondary

Secondary:	
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Method and worked example(s) where appropriate:

AEN - Identified Special Educational Needs (not pupil led) (21)

Nursery				Nursery:	
Primary	Resource Bases - Physical Disability	Lump Sum	6,394.00		
	Resource Bases - Hearing Impaired	Lump Sum	2,144.00		
	Resource Bases - Social Communication	Lump Sum	6,251.00		
	Resource Bases - Speech & Language	Lump Sum	5,756.00	Primary:	
				22,219	0.02%
Secondary	Resource Bases - Physical Disability	Lump Sum	6,208.00		
	Resource Bases - Social Communication	Lump Sum	4,461.00		
	Resource Bases - Hearing Impaired	Lump Sum	2,144.00		
	Resource Bases - Therapy Support	Lump Sum	5,212.00	Secondary:	
				67,222	0.05%

Method and worked example(s) where appropriate:

Resource bases with more than one notional teacher are required to have a Head of Unit and an additional allocation is received to reflect the additional costs incurred. Additional allocations are also received in respect of administration costs and salary protection of staff. Physical Disability, Speech and Language, Social Communication and Hearing Impaired Resource Bases receive a lump sum. Secondary Resource Bases may receive Therapy Support funding on a per session basis over a 39 week period.

AEN - Other Learning Needs (22)

Nursery				Nursery:	
Primary	Personalised Learning based on KS1 results (A)		149.15		
	Personalised Learning per pupil		16.70	Primary:	
	Personalised Learning based on KS1 results (B)		198.88	1,359,756	1.01%
Secondary	Personalised Learning based on KS2 results (A)		302.39		
	Personalised Learning per pupil		16.70		
	Personalised Learning based on KS2 results (B)		397.76	Secondary:	
	Personalised Learning based on KS3 results		397.76	1,996,509	1.49%

Method and worked example(s) where appropriate:

Primary Sector

Personalised Learning based on KS1 results (A)
The proxy indicator of Key Stage 1 SAT's results in writing over the latest three year period is used to determine two levels, "working towards" and level "1" are used in the calculation. The calculation is expressed as a % of the total pupil numbers taking the test. The % is then applied to the estimated Personalised Learning per pupil
Primary sector schools receive an allocation based on estimated January 2010 pupils

Personalised Learning based on KS1 results (B)
The proxy indicator of 2007 Key Stage 1 SAT's results in reading, writing and maths are used to determine the

Secondary Sector

Personalised Learning based on KS2 results (A)
Level 3C and below in writing and mathematics expressed as a % of the number of pupils taking the tests. The % Personalised Learning per pupil
Secondary sector schools receive an allocation based on estimated January 2010 pupils

Personalised Learning based on KS2 results (B)
The proxy indicator of 2007 Key Stage 2 SAT's results in English, maths and science is used to determine the

Personalised Learning based on KS3 results
The proxy indicator of 2007 Key Stage 3 SAT's results in English, maths and science is used to determine the

AEN - Social Needs (23)

Nursery		Nursery:	
Primary		Primary:	
Secondary		Secondary:	

Method and worked example(s) where appropriate:

Site - Specific Factors (including pupil-led) (24)

Nursery			Nursery:	
Primary			Primary:	
Floor Area	per m2	24.46		
Listed Building -floor area enhanced by 3%	per m2	0.73		
R&M reduction for new schools	per m2	-2.85	3,312,725	2.47%
Secondary			Secondary:	
Floor Area	per m2	16.01		
R&M reduction for new schools	per m2	-2.50		
Split Site	lump sum	22,075.00	2,603,515	1.94%

Method and worked example(s) where appropriate:
 Each school receives an allocation based on floor area.
 Schools with listed buildings have a 3% enhancement factor.
 Schools whose buildings are less than 5 years old have a reduction applied to recognise the reduced costs of repairs
 Secondary split site - where a school works on a split site a lump sum allocation is provided.

School-Specific Factors (including pupil led) (25)

Nursery			Nursery:	
Primary			Primary:	
Detached Playing Field	per pupil	16.82		
Expanding Schools - Key stage 1	lump sum	20,923.00		
Lump Sum	per school	16,879.00		
New School Start Up (prior to opening)	lump sum	42,000.00		
New School Start Up (post opening)	lump sum	36,702.00		
Nursery Class Size Supplement - 30 places	lump sum	11,182.00		
Nursery Class Size Supplement - 45 places	lump sum	15,440.00		
Rates	total allocation	1,074,605.00		
Rent	total allocation	9,428.94		
Safety Net	total allocation	333,382.00		
Small School Support pupils less than 300	per pupil	292.22		
Small School Support salary protection	total allocation	233,341.27		
VA Admissions	per reception pupil	39.30	5,870,671	4.38%
Secondary			Secondary:	
Detached Playing Field	per pupil	16.57		
Expanding Schools - Key Stage 3	per from of entry	54,206.00		
Expanding Schools - Key Stage 4	per from of entry	58,751.00		
Free School Meals	per free meal	274.57		
Learning Support Units	lump sum	24,687.00		
Lump Sum	per school	28,594.00		
New School Start Up Subsidy	lump sum	69,811.89		
Rates	total allocation	1,387,490.00		
Safety Net	total allocation	427,592.00		
Social Inclusion	lump sum	8,228.00	2,761,041	2.06%

Method and worked example(s) where appropriate:

-Detached Playing Fields. Where a school has a detached playing field further than one mile from the main school site, an allocation per pupil as per the attached table, 2010 pupil census in year.

-Expanding Schools. Schools expanding by at least one form of entry as a result of a change in the admission number; or are a new school that have not been in existence for the previous academic year.

-Free School Meals. Secondary schools receive an allocation based on authorised free school meals estimated as at November 2009 to support the cost of the meals.

-Learning Support Units. Secondary schools with a Learning Support Unit (LSU) initiated through the LEA receive a lump sum

-Primary Lump Sums. All Primary schools receive a lump sum of the same value.

-Secondary Lump Sum. All Secondary schools receive a lump sum of the same value.

- New School Start Up (Primary) prior to opening. New primary schools receive a lump sum to cover the cost of the head teacher and general administration costs up to the end of the first year.

- New School Start Up (Primary) post opening. New primary schools receive a lump sum in the first three academic years to cover additional costs of the school.

- New Secondary Schools. New schools, excluding amalgamations of existing schools, receive a lump sum for each of the first four academic years. The value of the lump sum is calculated as a defined percentage of the total cost of the school.

- Nursery. Schools with Nursery Classes receive a lump sum dependent upon the authorised planned places of the Nursery.

- Rates. Allocations are based on estimated cost. This will be adjusted to reflect actual costs during the year via the contingency.

- Rent. Allocations are based on estimated cost. This will be adjusted to reflect actual costs during the year via the contingency.

-Safety Net. The safety net operates where, as a result of a decrease in pupil numbers at a school, there is a loss of more than a defined % of the school's budget.

- Small School Support. Primary sector schools with less than 300 pupils on roll are compensated for higher unit costs. Schools receive an allocation per pupil based on the estimated January 2010 pupil census for administering their schools.

- Social Inclusion. Secondary schools receive a lump sum.

- VA Admissions. VA Schools receive an allocation per reception pupil based on the estimated January 2010 pupil census for administering their schools.

BUDGET ADJUSTMENTS (26)

TRANSITIONAL PROVISION (27)

Nursery:
Primary:
Secondary:

Method and worked example(s) where appropriate:

ABATEMENT OF Secondary (11-16) FUNDING arising from operation of the LA's formula (28)

Secondary:

Method and worked example(s) where appropriate:

MINIMUM FUNDING GUARANTEE (29)

Nursery:	
Primary:	
382,530	0.29%
Secondary:	
7,097	0.01%

Method and worked example(s) where appropriate:

For schools with Nursery Classes planned places have been used rather than the estimated January 2010 pupil count. Schools with an estimated pupil increase of more than 10% from the January 2009 pupil count have their previous funding levels maintained.

Where schools have a reduction in funding between years in the following areas:-

- Expanding Schools
- Vocational Centres
- Safety Net
- New School Funding
- Floor area

These elements of the formula are excluded from the minimum funding guarantee

TOTAL FUNDS AVAILABLE TO MAINSTREAM SCHOOLS (30)

Nursery:
Primary:
62,251,510
Secondary:
71,822,927

Method and worked example(s) where appropriate:

SPECIAL SCHOOLS (31)

PLACE-LED FUNDING (32)

0 place (5/12ths)	MLD	6,190.03
0 places (7/12ths)	MLD	6,190.03
86 places (5/12ths)	SLD	10,156.64
85 places (7/12ths)	SLD	10,156.64
38 places (5/12ths)	Autistic	16,552.28
54 places (7/12ths)	Autistic	16,552.28
6 places (5/12ths)	PD	13,411.95
8 places (7/12ths)	PD	13,411.95
47 places (5/12ths)	PMLD	16,552.28
40 places (7/12ths)	PMLD	16,552.28
7 places (5/12ths)	SLD/CHB	16,552.28
9 places (7/12ths)	SLD/CHB	16,552.28
111 places (5/12ths)	CLD	7,711.15
107 places (7/12ths)	CLD	7,711.15
8 places (5/12ths)	CLD/CHB	12,036.49
5 places (7/12ths)	CLD/CHB	12,036.49
13 places (5/12ths)	VHLN	22,523.97
14 places (7/12ths)	VHLN	22,523.97

Special
3,876,106

Method and worked example(s) where appropriate:
 Schools receive an allocation determined by the type and number of planned places. Planned places are set by the LEA for each academic year. The planned places above are 12/12ths of the 2009/10 academic year. Different types of places attract different levels of funding, this primarily reflects the different staffing ratios required.

PUPIL-LED FUNDING (33)

Age 2 - 10 (106 fte pupils)	1.0000	128.24
Age 11 - 13 (90 fte pupils)	1.1885	152.41
Age 14 (27 fte pupils)	1.2355	158.44
Age 15 (46 fte pupils)	10.3820	1,331.39
Age 16 (19 fte pupils)	10.9883	1,409.14

Special
122,384

Method and worked example(s) where appropriate:
 Estimated January 2010 pupil numbers are used to calculate age weighted funding in the formula. Each age is weighted to reflect the relative different costs of education at that age.

AEN - LEARNING NEEDS ASSOCIATED WITH EAL (34)

Special

Method and worked example(s) where appropriate:

AEN - SOCIAL NEED (35)

Special

Method and worked example(s) where appropriate:

SITE - SPECIFIC FACTORS (Including pupil-led) (36)

per m2	26.80

Special
183,594

Method and worked example(s) where appropriate:
 Each school receives an allocation based on floor area.

SCHOOL - SPECIFIC FACTORS (Including pupil-led) (37)

Average / Actual adjustment		total allocation	-3,505.00
School Grouping 1(S)		Lump Sum	119,285.00
	2(S) with < 10 teachers	Lump Sum	133,379.00
	2(S) with > 10 teachers	Lump Sum	139,626.00
Swimming Pool		Lump Sum	6,301.00
Therapy Support		per session	4,691.00

Special
449,820

Method and worked example(s) where appropriate:

- Average/Actual adjustment. The cost of the mandatory and SEN element of a schools teaching staff is compared to
- School Grouping. All schools receive a lump sum allocation determined by the notional grouping of the school,
- Swimming Pool on site. Schools with a swimming pool receive a lump sum allocation.
- Therapy Support. Schools receive an allocation per session over a 39 week period.

BUDGET ADJUSTMENTS e.g. transitional provision (38)

Special

Method and worked example(s) where appropriate:

MINIMUM FUNDING GUARANTEE (39)

Special
0

Method and worked example(s) where appropriate:

TOTAL FUNDS AVAILABLE TO SPECIAL SCHOOLS (40)

Special
4,631,904

TOTAL FUNDS AVAILABLE TO ALL SCHOOLS (41)

All Schools
138,706,341