

FINANCIAL YEAR 2019/20 FUNDING RATES

Local Authority Funding Reform Proforma													
LA Name:	South Gloucestershire				Total DSG schools block allocation		£154,980,527.76						
LA Number:	803				Total Funding For Schools Block Formula as a percentage of DSG schools block allocation		98.13%						
					Total funding allocated to schools as a percentage of DSG schools block allocation		97.46%						
					Total funding allocated to growth and falling rolls as a percentage of DSG schools block allocation		0.66%						
Premises costs to exclude from allocation when calculating the minimum funding level		Mobility	Rates	PFI	Split Sites								
		No	No	No	No								
Primary minimum per pupil funding level	Secondary (KS3 only) minimum per pupil funding level	Secondary (KS4 only) minimum per pupil funding level	Secondary (KS3 and KS4) minimum per pupil funding level										
£0.00	£0.00	£0.00	£0.00										
Pupil Led Factors													
Reception uplift		No	Pupil Units		0.00								
1) Basic Entitlement													
Age Weighted Pupil Unit (AWPU)		Description		Amount per pupil	Pupil Units	Sub Total	Total	Proportion of total pre MFG funding (%)	Notional SEN (%)				
		Primary (Years R-6)		£2,718.32	23,718.50	£64,474,473	£116,986,728	42.82%	4.00%				
		Key Stage 3 (Years 7-9)		£3,822.34	7,893.00	£30,169,730		20.04%	4.00%				
		Key Stage 4 (Years 10-11)		£4,340.04	5,148.00	£22,342,526		14.84%	4.00%				
		Total											
2) Deprivation													
		Description		Primary amount per pupil	Secondary amount per pupil	Eligible proportion of primary NOR	Eligible proportion of secondary NOR	Sub Total	Total	Proportion of total pre MFG funding (%)	Primary Notional SEN (%)	Secondary Notional SEN (%)	
		FSM		£435.41	£435.41	1,989.21	1,283.00	£1,424,753	£7,566,965	5.03%	1.00%	1.00%	
		FSM6		£534.36	£776.81	3,204.28	2,579.23	£3,715,824			1.00%	1.00%	
		IDACI Band F		£197.91	£286.97	2,695.45	1,617.95	£997,761			1.00%	1.00%	
		IDACI Band E		£237.50	£385.93	1,542.91	905.24	£715,800			1.00%	1.00%	
		IDACI Band D		£356.24	£509.63	578.45	266.46	£341,861			1.00%	1.00%	
		IDACI Band C		£385.93	£554.16	311.65	213.39	£238,529			1.00%	1.00%	
		IDACI Band B		£415.62	£593.74	67.30	165.47	£126,216			1.00%	1.00%	
		IDACI Band A		£569.00	£801.55	1.01	7.05	£6,221			1.00%	1.00%	
3) Looked After Children (LAC)													
		LAC X March 17		£0.00		139.76		£0		0.00%	0.00%		
4) English as an Additional Language (EAL)													
		EAL 3 Primary		£509.63		1,323.18		£674,332		0.64%	0.00%	0.00%	
		EAL 3 Secondary		£1,370.55		210.21		£288,099			0.00%	0.00%	
5) Mobility													
		Pupils starting school outside of normal entry dates		£0.00		211.70		£956.40		0.00%	0.00%		
6) Prior attainment													
		Description		Weighting	Amount per pupil (primary or secondary respectively)	Percentage of eligible pupils	Eligible proportion of primary and secondary NOR respectively	Sub Total	Total	Proportion of total pre MFG funding (%)	Primary Notional SEN (%)	Secondary Notional SEN (%)	
		Primary Low Attainment			£1,011.33	25.23%	5,984.05	£6,051,847	£10,468,009	6.95%	100.00%		
		Secondary low attainment (year 7)		63.59%		23.97%							
		Secondary low attainment (year 8)		58.05%	£1,533.82	23.55%							
		Secondary low attainment (year 9)		48.02%		23.64%	2,879.19	£4,416,157					100.00%
		Secondary low attainment (years 10 to 11)				19.56%							
Other Factors													
Factor		Lump Sum per Primary School (£)	Lump Sum per Secondary School (£)	Lump Sum per Middle School (£)	Lump Sum per All-through School (£)	Total (£)	Proportion of total pre MFG funding (%)	Notional SEN (%)					
7) Lump Sum		£108,852.04	£108,852.04			£119,704.08	7.92%	13.50%	13.50%				
8) Sparsity factor		£24,739.10	£64,321.66	£0.00	£89,060.76	£178,061.52	0.02%	0.00%	0.00%				
Please provide alternative distance and pupil number thresholds for the sparsity factor below. Please leave blank if you want to use the default thresholds. Also specify whether you want to use a tapered lump sum or the NFF weighting for any of the phases.													
Primary distance threshold (miles)	2.00	Primary pupil number average year group threshold	21.40	Fixed, tapered or NFF sparsity primary lump sum?	Tapered								
Secondary distance threshold (miles)		Secondary pupil number average year group threshold		Fixed, tapered or NFF sparsity secondary lump sum?	Tapered								
Middle schools distance threshold (miles)		Middle school pupil number average year group threshold		Fixed, tapered or NFF sparsity middle school lump sum?	Fixed								
All-through schools distance threshold (miles)		All-through pupil number average year group threshold		Fixed, tapered or NFF sparsity all-through lump sum?	Fixed								
9) Fringe Payments				£0		0.00%							
10) Split Sites				£93,906		0.06%		0.00%					
11) Rates				£2,523,947		1.68%		0.00%					
12) PFI Funding				£0		0.00%		0.00%					
13) Exceptional circumstances (can only be used with prior agreement of ESFA)													
Circumstance				Total (£)		Proportion of total pre MFG funding (%)		Notional SEN (%)					
Additional lump sum for schools amalgamated during FY18-19				£0		0.00%		13.50% 13.50%					
Additional sparsity lump sum for small schools				£0		0.00%		0.00%					
Small School Rent				£6,100		0.00%		0.00%					
Exceptional Circumstance4				£0		0.00%		0.00%					
Exceptional Circumstance5				£0		0.00%		0.00%					
Exceptional Circumstance6				£0		0.00%		0.00%					
Exceptional Circumstance7				£0		0.00%		0.00%					
Total Funding for Schools Block Formula (excluding minimum per pupil funding level, funding floor protection and MFG Funding Total)						£150,562,774	100.00%						
14) Additional funding to meet minimum per pupil funding level						£0	0.00%	0.00%					
Total Funding for Schools Block Formula (excluding funding floor protection and MFG Funding Total)						£150,562,774	100.00%						
15) Funding floor protection (select Yes if applying this protection)						No	£0	0.00%					
Total Funding for Schools Block Formula (excluding MFG Funding Total)						£150,562,774							
16) Minimum Funding Guarantee						-1.50%	£487,856						
Apply capping and scaling factors? (gains may be capped above a specific ceiling and/or scaled)						No							
Apply alternative gains cap for schools gaining more than 55%?						No							
Capping Factor (%)		Scaling Factor (%)											
Total deduction if capping and scaling factors are applied						£0							
						Total (£)		Proportion of Total funding (%)					
MFG Net Total Funding (MFG + deduction from capping and scaling)						£487,856	0.32%	4.00%					

Total Funding for Schools Block Formula	£151,050,631	£16,852,986
High Needs threshold (only fill in if, exceptionally, a high needs threshold different from £6,000 has been approved)		
Additional funding from the high needs budget	£153,744.00	
Growth fund (if applicable)	£1,029,680.00	
Falling rolls fund (if applicable)	£0.00	
Other Adjustment to 18-19 Budget Shares	£0	
Total Funding For Schools Block Formula (including growth and falling rolls funding)	£152,080,311	
% Distributed through Basic Entitlement	77.70%	
% Pupil Led Funding	90.32%	
Primary: Secondary Ratio	1 :	1.32
Total funding for schools block formula contains funding from outside of the 2019-20 Schools Block allocation?	No	

2019/20 High Needs – Mainstream (Matrix) Top Up Funding

	Top Up Rate £
For 106 units and above	0
106 units and above	141.5
High Incidence Threshold	2.80%
High Incidence Rate	6,000

2019/20 High Needs Resource Bases, Special Schools and Alternative Provision Funding

Resource Base Place Rate £	Special School and AP Place Rate £
6,000	10,000

Band	Top up Rate £
1	955
2	2,387
3	4,296
4	5,729
5	7,638
6	10,503
7	11,936
8	13,845
9	18,142
10	20,051
11	25,780
12	29,599

2019/20 Nursery Free Entitlement Rates

	Hourly £
2 Year Olds	5.16
3 & 4 Year Olds - Childminders	4.13
4 & 4 Year Olds - Nurseries/PreSchools	3.99
EYPP per eligible pupil	0.53