

# AGENDA



## SCHOOLS FORUM

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Date : Thursday 4<sup>th</sup> December 2014

Time : 4.30pm

Place : Badminton Road Offices, Ground Floor, Room 0012

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### Distribution

#### Members of the Committee

Richard Badley	Keith Lawrence (Chair)
Dave Baker	Louise Leader
April Begley	Jim Lott
Tania Craig	Anna Klimczak
Fr. Eugene Campbell	Jane Millicent
Mark Dee	Max Reed
Pauline Dixon	Sara-Jane Watkins
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Mark Freeman	Alison Wood
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# AGENDA

1	WELCOME AND INTRODUCTIONS	5 mins
2	APOLOGIES FOR ABSENCE	5 mins
3	EVACUATION PROCESS	5 mins
4	ANY OTHER ITEMS THE CHAIR DECIDES ARE URGENT	5 mins
5	MINUTES OF THE MEETING HELD ON 11 SEPTEMBER 2014	5 mins
6	SECOND QUARTER MONITOR REPORT: REVENUE AND CAPITAL 2014/15	5 mins
7	WATERMORE PRIMARY SCHOOL – SPLIT SITE ANALYSIS	15 mins
8	SCHOOLS FUNDING ARRANGEMENTS FOR 2015/16	25 mins
9	SCHOOLS FORUM WORK PROGRAMME 2014/15	5 mins
10	ANY OTHER BUSINESS	10 mins

**Department for Children, Adults and Health**

**SCHOOLS FORUM**  
**Thursday 11 September 2014**  
**Badminton Road Offices**

**PRESENT:**

Dave Baker	Executive Headteacher, Bradley Stoke and Abbeywood Community Schools
April Begley	Governor, Hanham High and Christchurch Primary
Tania Craig	Headteacher, New Horizons Learning Centre
Victoria Fitzgerald	Chair of Directors, The Olympus Academy Trust
Steve Forecast	Governor, The Crossways Schools Federation
Mark Freeman	Headteacher, St Michael's CE VC Primary
Kim Garland	Headteacher, Brimsham Green Secondary School
Geoff Howell	Governor, Patchway Community College, Barley Close and Callicroft Schools
Janet Hoyle	Headteacher, Watermore Primary School
Anna Klimczak	Director of Finance, Cabot Learning Federation
Jim Lott	Governor, Stanbridge Primary School
Keith Lawrence	Governor, Culverhill School
Jane Millicent	Headteacher, Patchway Community College
Ann Reed	Governor, Kings Forest Primary School
Max Reed	Governor, The Ridge Junior School
Susie Weaver	Headteacher, Wallscourt Farm Primary School
Louise Leader	Headteacher, EOTAS
Alison Wood	Headteacher, Raysfield Infants

**Chair:** Keith Lawrence

**Officers:** Martin Dear Head of Business Support

**Other Attendees:** Will Roberts, Headteacher, Downend School (for item 8)

**1. WELCOME AND INTRODUCTIONS**

Attendees were welcomed by the Chair.

**2. APOLOGIES FOR ABSENCE**

Richard Badley, Fr. Eugene Campbell, Mark Dee, Sara-Jane Watkins.

**3. EVACUATION PROCESS**

The Chair drew attention to the emergency evacuation procedure.

**4. ANY OTHER ITEMS THE CHAIR DECIDES ARE URGENT**

None

**5. MINUTES OF MEETING HELD ON 3<sup>rd</sup> JULY 2014****Under Any Other Business**

The Chair confirmed that he had written a letter to the Secretary of State, supporting Oxfordshire Schools Forum position regarding claw back of SEN funding from Academies by the EFA. He checked with Oxfordshire Schools Forum and they had not heard anything and neither had he. KL to let Schools Forum know when he receives a response.

The remainder of the Minutes were agreed as a true record.

**6. FIRST QUARTER MONITOR REPORT: REVENUE AND CAPITAL 2014/15**

First Quarter Monitor Revenue budget is on target.

The Capital Budget and schemes are okay. There is an unallocated contingency of £490,000.

The report was noted.

**7. NEW HORIZONS LEARNING CENTRE – LEVEL OF FUNDING**

At the previous Schools Forum meeting, NHLC requested a one-off payment of additional funding in 2014/15.

A fact finding group made up of Dave Baker, Victoria Fitzgerald and Keith Lawrence went to meet members of New Horizons Learning Centre. They established quickly that NHLC has been running in deficit for some time. They also established that most of the pupils for NHLC were from the PRU

and that there was only one pupil in Year 7. They looked at the staffing structure and came to the conclusion there was no surplus.

The group recommended to the Schools Forum:

1. That it agrees to match present PRU funding for NHCL pending new funding and banding model for special schools and units currently being discussed. This increased interim funding to be effective from September 2014 and is for 2014/15 only.
2. The group would also like know why no Year 7 pupils have been placed.
3. When determining the new funding bands comparisons should be made with other local authorities.

The recommendations were agreed and that the group would investigate 2 and 3 further and contact the Chair of Special Headteachers group if necessary.

## **8. EDUCATION COMMISSION UPDATE**

Will Roberts attended for this item. He is seeking approval from the Schools Forum to pump prime, by £400,000, the funding required to deliver the recommendations of the Education Commission.

The Schools Forum had previously agreed to fund £11,000 for the initial phase of work that had been completed during the summer 2014.

It was agreed:

1. To earmark £400,000 less the £11,000 already spent
2. To continue to fund the part time secondment of a servicing headteacher to lead the implementation of the Education Partnership's priorities
3. To release funds via future Schools Forum meetings
4. To receive a report at the December meeting which includes a three year plan, a profile of the expected draw down of funds and the outcomes to be achieved.

## **9. ALLOCATION OF SCHOOLS BLOCK GROWTH FUNDING**

Schools Forum agreed:

1. The funding allocations where schools have been asked to expand by a class in September 2014
2. An allocation to Wallscourt Farm Primary School of £32,000. To cover the difference between estimated and actual numbers on opening. This is a one-off and not to be repeated in future years

3. An allocation to Stoke Lodge Primary School of £29,796 for growth funding for the period April to August 2014.
4. An allocation to King's Oak Academy and Sir Bernard Lovell School of £143,411 and £128,315 respectively. These allocations are in respect of pupil movement from The Grange School and Sports College since the October 2013 count date.

## **10. CONSULTATION ON SCHOOL FUNDING 2015/16**

There is not a lot of change, from 2014/15, for mainstream schools.

There has been considerable amount of work undertaken over the last 12 months to look at reducing the number of finance bands, used for funding Special Schools and Resource Bases, from 38 to 12. This work is still ongoing with the involvement of the Special Headteachers and Schools with Resource Bases group.

The method of allocating the additional funding of £7.9m was discussed. It has a significant effect on the number of schools in the minimum funding guarantee.

It was agreed that this paper should form the basis of the consultation letter on schools funding arrangements for 2015/16 that will be sent out to schools in the following week.

## **11. TRADED SERVICES UPDATE**

In August 2014 the Council took the decision to set up a new local authority trading company to deliver the range of services currently provided by the Council's Traded Services Division. The new company will be established by 1 January 2015.

The new company will be owned 100% by the Council and will have a Board of Directors. Two reference groups will be established. One group will be for staff and the other one for customers/suppliers.

All staff will transfer across with the exception of one post which will be deleted. The position of Managing Director is currently being advertised.

## **12. SCHOOLS FORUM WORK PROGRAMME 2014/2015**

Work Programme was agreed.

## **13. ANY OTHER BUSINESS**

None

**Meeting closed 18.10**

## **SECOND QUARTER MONITOR REPORT: REVENUE AND CAPITAL 2014/2015**

1. This report provides information on the forecast of the outturn for 2014/15 for the Dedicated Schools Grant and the capital budget.
2. It includes income and expenditure to the end of 30 September 2014 and known commitments at that date.
3. The DSG reported in this second monitor is £175.334m.
4. At this stage in the financial year the 2014/15 outturn for the DSG is an overall breakeven position. Further details are provided in Appendix A.
5. The position with capital funding is that total scheme costs are within total budgets. There is an unallocated balance of £416,000 which is held in mitigation against future shortfalls within the capital programme and/or will be used to address other risks or urgent priorities. Further details are provided in Appendix B.

### **Recommendation**

Members of the Forum are requested to comment and consider this report.



**EXTRACTS FROM CHILDREN AND YOUNG PEOPLE COMMITTEE  
REPORT: 5 NOVEMBER 2014**

**REVENUE**

**DSG Funded Budgets**

The DSG budget for 2014/15 is £175.334m. There was a net £806,000 funding transfer from the schools central block to the high needs block to fund pressures within special educational needs budgets. The funding and projected outturn per block is provided in the table below.

<b>DSG Blocks</b>	<b>DFE Funding £'000</b>	<b>Funding Transfer</b>	<b>Revised Budget</b>	<b>Projected Outturn £'000</b>	<b>Variance £'000</b>
<b>Schools Block</b> Primary & Secondary Schools Academies Central Items	137,303	-806		99,424 34,904 2,169	
<b>Total Schools Block</b>	<b>137,303</b>	<b>-806</b>	<b>136,497</b>	<b>136,497</b>	<b>0</b>
<b>High Needs Block</b> Allocated to Schools, Academies & Independent Providers Central Items	25,883	806		25,146 1,543	
<b>Total High Needs Block</b>	<b>25,883</b>	<b>806</b>	<b>26,689</b>	<b>26,689</b>	<b>0</b>
<b>Early Years Block</b> Allocated to Private Voluntary Independent Provides Central Items	12,148	0		10,935 1,213	
<b>Total Early Years Block</b>	<b>12,148</b>	<b>0</b>	<b>12,148</b>	<b>12,148</b>	<b>0</b>
<b>Total DSG</b>	<b>175,334</b>	<b>0</b>	<b>175,334</b>	<b>175,334</b>	<b>0</b>

**Schools Block**

The schools block is currently reporting a break even position at outturn.

**High Needs Block**

The high needs block is currently reporting a break even position at outturn however the budgets in this area are volatile and will require careful monitoring throughout the year. The key demand led areas include independent and non-maintained special schools, special school / resource bases, statemented support and post 16 high needs.

**Early Years Block**

The early years block is currently reporting a break even position at outturn. The key demand led areas are the two, three and four year old nursery education budgets. Actual uptake compared to budgeted uptake will require careful monitoring as the year progresses.

Any pressures on the DSG block funded budgets will be met from next year's funding allocations. It will not directly fall on the Council Tax payer.

## APPENDIX B

**EXTRACTS FROM CHILDREN AND YOUNG PEOPLE COMMITTEE  
REPORT: 5 NOVEMBER 2014**

**CAPITAL**

**Progress on current schemes**

1. There are currently no significant scheme delays to report within the approved programme for the Department.
2. Appendix 1 lists the total approved scheme costs and details of spending for all projects with total scheme costs greater than £100,000.
3. The following table shows the summary of projected spending for 2014/15. There is an emphasis on setting realistic and achievable spending levels for this year following a variation in 2013/14 between planned and actual spending mainly from slippage on a number of schemes.

<b>Budget (£'000s)</b>	<b>Forecast (£'000s)</b>	<b>Variation (£'000s)</b>	<b>Total Spend to 30 Sept. (£'000s)</b>
19,056	19,320	264	<b>6,685</b>

**Variations in Payments and Scheme Delivery**

4. There are no significant variations to report.

**Variations in Total Scheme Costs**

5. Variance on total scheme costs (details from Appendix 1)

	<b>£'000</b>
<b>Approved Total Scheme Costs (Budget)</b>	<b>54,156</b>
<b>Current Forecast of Final Accounts</b>	<b>53,697</b>
<b>Variance on Total Scheme Costs at 30 September 2014</b>	<b>-459</b>

As part of the Planning Permission for the Kings Oak Academy, it will be necessary to transfer £40k to the PTSE Committee for road safety works. This will reduce the budget on the Kings Oak scheme.

- Once scheme costs are finally determined, the variance on total scheme costs will be subject to a virement approved by the Policy and Resources Committee.

### Virements

- There is one virement. The transfer of £40k from Kings Oak Academy to the PTSE Committee for a road safety scheme.

### New Schemes

- The following new schemes are required to be added to the Capital Programme.**

<b>Scheme/Intended Use</b>	<b>Amount (£'000)</b>	<b>Funding Source / Constraints</b>	<b>Comments</b>
Brimsham Green School – Hoist Installation	2	CYP contingency	Required ASAP to support pupil access requirements
Watermore Primary – additional classroom, refurbished toilets and external canopy	60	CYP contingency	Work required to enable additional class of children to be accommodated
Grange School – Repairs to water pipework	2	CYP contingency	Essential to avoid further water leakage
Courtney Primary	6	CYP contingency	H&S requirement to prevent flooding during excessive rainfall events
St. Andrews Primary – Works to access ramp & fire exit	4	CYP contingency	H&S works to improve access
Vinney Green – toilet improvements	17	Department for Education - Grant	Replacement of WC provision in bedrooms
Vinney Green – Improvements to vocational areas	4	Department for Education - Grant	Fencing to allow more intensive use
<b>Total</b>	<b>95</b>		

**CYP Unallocated Contingency**

9. The unallocated contingency brought forward from the first quarter monitor report is £490k.
10. It has been necessary to allocate £74k of funds to urgent priority works. The remaining £416k will be held in mitigation against potential resource shortfalls within the agreed education capital programme, and/or will be used to address other risks or urgent priorities.

## Total Scheme Costs and Current Payments – (All schemes with total scheme costs &gt;£100K)

## Appendix 1

Scheme/Block Allocation (in excess of £100k)	Planned (p) Forecast (f) Completion date	TOTAL SCHEME COSTS			2014/15 PAYMENTS				Comments  As at 30 September 2014 <i>*Updated at 23 October 2014</i>
		Budget	Forecast	Variation overspend (+)	Budget	Forecast	Variation Overspend (+)	Spend to date	
		(£'000)	(£'000)	(£'000)	(£'000)	(£'000)	(£'000)	(£'000)	
Barley Close Primary – four class extension, hall extension, nursery accom and replacement water services	May 2015(p) May 2015(f)	2,185	2,108	-77	1,050	1,029	-21	168	Works to Nursery & existing Hall were completed in October 2013. Replacement of water services was completed in summer 2014 under budget. Works on the new 4 Classroom extension started on site in late July 2014 and completion is expected in May 2015.
Beacon Rise Primary – six class extension and kitchen rebuild, R&M works to existing Frome, Avon & Severn Blocks and rewiring	Dec 2014 (p) Dec 2014 (f)	4,400	4,200	-200	3,000	3,000	0	1554	Rewire of Severn block was completed in summer 2013. The new kitchen extension, R&M works to the Avon block and alterations to Frome block were completed during the summer holidays 2014. 6 Classroom extension planned to be completed in December 2014.
Christchurch Primary – four class extension, works to temp & rewiring	Sep 2015 (p) Sep 2015 (f)	2,925	2,925	0	1,550	1,550	0	738	R&M works for complete. Tenders received and currently being evaluated. Value engineering exercise being undertaken, but there is concern that this scheme will be over budget.
Mangotsfield Primary – extension to 3FE	Sep 2015 (p) Sep 2015 (f)	3,500	3,500	0	1,600	1,600	0	581	Work started on site in late July 2014. Installation of additional temp and construction of new hard play area were completed as planned over the summer holidays.

		TOTAL SCHEME COSTS			2014/15 PAYMENTS				Comments As at 30 September 2014 <i>*Updated at 23 October 2014</i>
Scheme/Block Allocation (in excess of £100k)	Planned (p) Forecast (f) Completion date	Budget	Forecast	Variation overspend (+)	Budget	Forecast	Variation Overspend (+)	Spend to date	
		(£'000)	(£'000)	(£'000)	(£'000)	(£'000)	(£'000)	(£'000)	
									Construction of new car park is expected to be completed in mid-October 2014 followed immediately by start of works on the new Classroom extensions. <i>*There have been some delays due to issues with stone wall and soakaways, however, the car park will be available for the school to use from the end of October.</i>
Stoke Lodge Primary – five class extension in temporary accommodation, and roofing	Sep 2015 (p) Sep 2015 (f)	1,850	1,750	-100	1,200	1,200	0	273	Works on site progressing as programmed to complete the external works for completion October. Works to provide additional classrooms to be programmed for later in the year. <i>*Works will be complete when the school returns after the October holiday.</i>
Stanbridge Primary – re-cladding and part window replacement	Oct 2014 (p) Oct 2014 (f)	230	230	0	224	224	0	73	Window replacement complete. Cladding programmed to be complete January.
Bromley Heath Junior – Hall windows and door	Oct 2015 (p) Oct 2015 (f)	250	250	0	50	50	0	3	Investigation and preliminary works completed over the summer. Works to be programmed to suit school requirements, holiday periods etc. for early 2015 onwards. Scheme complicated by asbestos removal. Tender information being prepared.
Frampton Cotterell Primary – Replace boiler plant	Oct 2014 (p) Oct 2014 (f)	170	170	0	160	160	0	20	Boiler replacement completed on programme in September. Work to existing incoming water pipe will be completed during the school break at the end of October.

		TOTAL SCHEME COSTS			2014/15 PAYMENTS				Comments As at 30 September 2014 <i>*Updated at 23 October 2014</i>
Scheme/Block Allocation (in excess of £100k)	Planned (p) Forecast (f) Completion date	Budget	Forecast	Variation overspend (+)	Budget	Forecast	Variation Overspend (+)	Spend to date	
		(£'000)	(£'000)	(£'000)	(£'000)	(£'000)	(£'000)	(£'000)	
									<i>*On programme for completion by the end of the October holiday.</i>
St Barnabas Primary – re-roofing	Oct 2014 (p) Oct 2014 (f)	250	200	-50	195	195	0	67	Tenders have been received significantly under budget. Work on site and will be complete early October.  <i>*Works complete.</i>
Hanham Abbots – re-rendering/re-roofing	Oct 2015 (p) Oct 2015 (f)	200	200	0	100	100	0	32	Works to be programmed to suit school requirements and holiday periods. Work to re-roof pitched roof on site and due to complete early October. Remainder of roofing and render works to be programmed for 2015.  <i>*Works complete.</i>
Manorbrook Primary – re-roofing	Oct 2014 (p) Oct 2014 (f)	100	130	30	100	117	17	69	Works progressing on site and due to complete early October.  <i>*Works complete.</i>
Bradley Stoke School – 1FE primary	Aug 2015 (p) Aug 2015 (f)	3,750	3,750	0	2,050	2,050	0	323	Main contractor appointed. Works due to start on site in late September/early October 2014.  <i>*Project started on site on 6 October</i>
King's Oak Academy – 2FE primary	Aug 2015 (p) Aug 2015 (f)	4,370	4,370	0	1,700	1,700	0	179	Planning consent was granted by the Secretary of State on 19 September 2014. Some concern that the project outturn costs will be over budget, but at a level that can be compensated by savings on other schemes, more detail will be provided in a future



		TOTAL SCHEME COSTS			2014/15 PAYMENTS				Comments As at 30 September 2014 <i>*Updated at 23 October 2014</i>
Scheme/Block Allocation (in excess of £100k)	Planned (p) Forecast (f) Completion date	Budget	Forecast	Variation overspend (+)	Budget	Forecast	Variation Overspend (+)	Spend to date	
		(£'000)	(£'000)	(£'000)	(£'000)	(£'000)	(£'000)	(£'000)	
									monitor. <i>*Project started on site on 20 October</i>
New Emersons Green East Primary Academy – 2FE (funded by S106)	July 2016 (p) July 2016 (f)	5,400	5,400	0	250	250	0	0	Contractor procurement via the Construction Framework South West has commenced.
Additional Primary Accommodation (Basic Need) (schemes under £500k)	Mar 2014 (p) Mar 2014 (f)	1,051	1,051	0	285	285	0	5	Schemes at several schools to install temporary accommodation and improve existing accommodation to increase capacity.
Devolved Formula Capital	Mar 2016 (p) Mar 2016 (f)	1,385	1,385	0	900	900	0	0	Funding devolved to schools.
Advance Design Fees	Mar 2016 (p) Mar 2016 (f)	142	142	0	92	92	0	0	Ongoing development and feasibility work.
Early Years Capacity Building Grant	Aug 2014 (p) Aug 2014 (f)	357	357	0	215	215	0	0	To support the capital investment necessary in the childcare sector to deliver free entitlement places for two year olds.
KS1 Free School Meals	Aug 2014 (p) Aug 2014 (f)	676	676	0	605	605	0	390	Works continue on site to complete minor works and procure essential equipment.
Secondary Urgent Responsive Works	Mar 2015 (p) Mar 2015 (f)	1,000	1,000	0	500	500	0	-47	Essential secondary R&M schemes in 2013/14 and 2014/15. Allocations in 2013/14: £87k for Patchway boiler and electrical works, £40k for The Grange water pipes and £270k for various capital works at Mangotsfield. There are accruals for works in 13/14 where invoices have not yet been paid.

		TOTAL SCHEME COSTS			2014/15 PAYMENTS				Comments As at 30 September 2014 <i>*Updated at 23 October 2014</i>
Scheme/Block Allocation (in excess of £100k)	Planned (p) Forecast (f) Completion date	Budget	Forecast	Variation overspend (+)	Budget	Forecast	Variation Overspend (+)	Spend to date	
		(£'000)	(£'000)	(£'000)	(£'000)	(£'000)	(£'000)	(£'000)	
Top Priority Condition works	Mar 2015 (p) Mar 2015 (f)	1,181	1,181	0	0	0	0	0	Unallocated budget held for schemes in 2015/16.
Primary Planned Maintenance	Mar 2016 (p) Mar 2016 (f)	1,865	1,865	0	0	0	0	0	Unallocated budget held for schemes in 2015/16.
Future Schools' Capital work	Mar 2016 (p) Mar 2016 (f)	2,000	2,000	0	0	0	0	0	Unallocated budget held for schemes in 2015/16.
Basic Need for Primary Places in 2015/16		500	500	0	0	0	0	0	Unallocated budget held for schemes in 2015/16.
Schemes under £100k	Various	465	465	0	309	277	-32	103	Several small R&M schemes, Accessibility works.
<b>Completed Schemes</b>									
The Tynings Primary – four class extension. Rewire, water system	Aug 2015 (p) Aug 2015 (f)	2,230	2,230	0	1,225	1,325	100	909	Scheme complete. Highway works to Station Road still to be completed. <i>*Final account agreed with the contractor 22 October</i>
Hambrook Primary – refurbishment and extension	Aug 2014 (f)	3,555	3,555	0	775	875	100	614	All works were completed on programme in late August 2014 including removal of temps. Opening ceremony took place on 25 September 2014.
Culverhill – Replacement boilers and pipe work	Oct 2014 (p) Oct 2014 (f)	210	210	0	200	200	0	65	Works complete. Final account not agreed.

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		(£'000)	(£'000)	(£'000)	(£'000)	(£'000)	(£'000)	(£'000)	
Wick Primary – refurbishment and remodelling	Feb 2014	1,380	1,250	-130	50	133	83	68	Works complete. Final account not agreed.
Chipping Sodbury ASD Resource Base	Mar 2014	500	500	0	238	238	0	189	Works complete. Final account not agreed.
Sir Bernard Lovell School – rewire	Aug 2012	445	445	0	8	8	0	0	Works complete. Final account agreed.
Pucklechurch Primary – extension and remodelling (phase 2)	Nov 2012	576	576	0	33	33	0	26	Works complete. Final account agreed.
Sir Bernard Lovell School – roofing	Jan 2013	1,200	1,210	10	18	28	10	22	Works complete. Final account not agreed.
St Michael's Primary Stoke Gifford – remodelling and extension (phase 1)	Apr 2013	967	967	0	89	67	-22	31	Works complete. Final account agreed with contractors, final fee payments to be made.
Warmley Park – boiler plant replacement and heating	May 2013	477	525	48	0	5	5	1	Works complete. Final account not agreed.
Downend Secondary – replacement boiler plant	Aug 2013	1,024	1,034	10	0	6	6	0	Works complete. Final account agreed, but final payments not yet made.
Parkwall Primary – rewire, heating, replacement of water services	Nov 2013	1,090	1,060	-30	78	78	0	1	Works complete. Final account not agreed.
Crossways Junior – cladding and roof	Aug 2014 (p) Aug 2014 (f)	300	330	30	207	225	18	228	Works complete. Final account not agreed, will exceed budget due to additional asbestos removal works required.

		TOTAL SCHEME COSTS			2014/15 PAYMENTS				<b>Comments</b> As at 30 September 2014 <i>*Updated at 23 October 2014</i>
Scheme/Block Allocation (in excess of £100k)	Planned (p) Forecast (f) Completion date	Budget	Forecast	Variation overspend (+)	Budget	Forecast	Variation Overspend (+)	Spend to date	
		(£'000)	(£'000)	(£'000)	(£'000)	(£'000)	(£'000)	(£'000)	
<b>TOTAL 2014/15</b>		<b>54,156</b>	<b>53,697</b>	<b>-459</b>	<b>19,056</b>	<b>19,320</b>	<b>264</b>	<b>6,685</b>	

## WATERMORE PRIMARY – SPLIT SITE ANALYSIS

At the meeting of the Schools Forum on 16 January 2014, Watermore Primary School presented a report that showed that the current split site funding of £60,000 did not cover their additional expenditure in operating from two sites.

A discussion subsequently took place with the outcome that it was agreed to recommend to Councillors to increase the split site allowance by £22,000 to £82,000 in 2014/2015.

The Schools Forum was also to undertake a review of the split site allowance in preparation for 2015/2016.

The Headteacher of Watermore School has produced a spreadsheet which identifies the additional cost in running a school from two sites. This is attached as appendix A.

Officers have reviewed the spreadsheet and make the following comments:

### **Leadership:**

The rationale for the additional leadership capacity has been given by the school and seems entirely reasonable. Given the distance between the two schools it is very difficult for the leadership to move between the school sites to deal with leadership issues. Although it isn't a requirement that there is a member of the class released from teaching at all times, it is regular practice, particularly in the school of this size.

### **Bought in professional services:**

The two sites have separate servers; this means that the technician needs to work on two sites to maintain these. Any software upgrades need to be carried out twice. The additional costs seem reasonable.

### **Educational supplies and equipment and books & publications:**

There is a need to duplicate and maintain basic equipment e.g. photocopiers, laminators, large PE equipment etc. The school needs to maintain two school libraries along with other equipment which could be shared between the Y2 and Y3 classes in other schools e.g. software, exercise books, reading material etc. The split site prevents resources for SEN and more able pupils being shared between KS1 and KS2; these resources need duplicating.

Members of the Schools Forum need to consider the additional costs, as identified on the attached spreadsheet, and hence determine the level of the split site allowance for 2015/16.

## APPENDIX A

## Watermore Primary School

## Estimated cost of two sites Based on 2014-15 budget

Budget line	Area of expenditure	Cost	Notes	Estimate for one site	Notes	Additional cost due to split site	Agreed?
1001	Staff: Leadership team release from class	27,352	2 1/2 days leadership team release time / week (Deputy and Assistant Heads), covered by UPS teacher to ensure continued outstanding provision and ability to support and mentor other staff	£13,677	1 day leadership release time / week	£13,675	
2101	Staff: Caretakers	£14,762		£10,333	Reduction from 25 to 17 1/2 hours	£4,429	
2111 / 3630	Staff: Cleaners	£20,435	£10,835 KS2 cleaning staff + £9,600 KS1 cleaning contract	£13,002	30 hours cleaning	£7,433	
2621	Staff: Administrative staff	£41,558	Senior administrator 34.25 hrs Admin assistant 28.75 hrs	£27,476	Senior administrator 34.25 hrs Admin assistant 10 hrs	£14,082	
2551	Staff: Lunch break supervisors (incl. Pupil Premium and Statemented support)	£28,037	72 hours	£21,903	56.25 hours	£6,134	
3100	Property Services general repairs and maintenance	9,000	High figure due to poor condition of both buildings	4,000		£5,000	
3104	R & M Health and Safety	£1,000		£600		£400	
3240 / 3250	Grounds maintenance	£6,700	2 grounds contracts	£4,300	KS2 site only	£2,400	
3460	Water, sewerage & environmental charges	£5,100		£3,080	KS2 cost x 1.4	£2,020	
3300	Energy costs: Fuel Oil	£13,000	KS1 site only	0	Total saving on one site	£13,000	
3330	Energy costs: Gas	£5,000	KS2 site only	£7,500		-£2,500	
	Energy costs: Kitchens				Unknown saving due to running costs of one kitchen rather than two.	£0	
3320	Energy costs: Electricity	£12,500		£7,200	Based on KS2 cost x 1.4	£5,300	

3106	Service contracts	£3,777		£1,890	savings on 2 sites	£1,887	
3620	Refuse collection charges	£2,000		£1,300	2/ 3 no of bins	£700	
5010	Educational supplies and equipment	£20,000	Includes furniture; high figure due to duplication of equipment over two sites	£13,000		£7,000	
5310	Books and publications	£2,500		£1,700	Saving due to no need to duplicate books and teaching resources	£800	
5521	Curriculum ICT equipment	£11,830		£7,000	Reduce to one ICT suite / share new technologies across both sites (on top of this additional saving to PTA funding ICT)	£4,830	
5000	Office supplies and equipment	£5,000		£3,500	Duplication of equipment and contracts	£1,500	
5510	Telephones	£650	6 phone numbers / 2 faxes	£400	3 phone numbers / 1 fax	£250	
5516	Broadband	£1,996		£1,200	Estimate for one site	£796	
6008	Admin ICT buyback	£9,100		£7,500	Reduced cost for two sites, reduction in numbers of admin computers / printers (conservative estimate)	£1,600	
5800	Insurances - equipment	£5,662		£4,462	Estimate of saving	£1,200	
5430	External lecturers fees	£1,500	Shows etc	£1,000	Saving in doubling of performances	£500	
6009	Brought in professional services - curriculum: portion spent on curriculum ICT support	£8,000		£7,000	Reduction due to one site, one server and lack of duplication of equipment	£1,000	
		<b>£256,459</b>		<b>£163,023</b>	<b>Total expenditure in 2014-15 due to split site</b>	<b>£93,436</b>	

The split site allowance is a vital necessity for Watermore to be financially viable. The Governing Body of the school is grateful to the LA for increasing the split site allowance for 2014-15. However, as demonstrated above, it falls short of what it costs the school to operate over two sites. The Governing Body therefore requests a review of the allowance, to cover the costs incurred.

At primary school of the size of Watermore, there would be a senior leader on site who did not have a teaching commitment for much of the time. The Headteacher works across two sites, the Deputy Head has two days release from class teaching and the Assistant Head one day per fortnight. As a result, for at least half of the time, one of the school sites has no senior leader who is not teaching. This reduces the leadership team's capacity to respond to urgent issues that arise, to lead school improvement and to work proactively as an Outstanding school with other schools in the LA. In addition, the school has grown in size this year and is projected to increase further in future years, with a likely move to one site. During this time of transition, expansion and negotiations with the LA, the leadership capacity is particularly stretched. An additional £17,000 per year would enable the school to release members of the leadership team from teaching responsibilities for an additional two days per week, allowing staffing levels which ensure that our safeguarding responsibilities are met and the school is working effectively. The governors are cautious in their spending, and this staffing level is not possible without additional funding.

## SCHOOLS FUNDING ARRANGEMENTS FOR 2015/16

### Background

1. The 2013/14 financial year saw significant changes to the schools funding system with smaller changes in 2014/15. The DfE has carried out a further review of the new funding system and identified a number of specific changes it wishes to make in 2015/16.
2. The funding proposals contained in this report are based on 2014/15 data. The finalised 2015/16 funding will be based on updated data which will be available from the DfE in December 2014.

### Schools Block Funding Changes 2015/16

#### Inclusion of non-recoupment academies funding into the School Block

3. Academies are currently split into two categories by how their funding is administered:
  - recoupment academies
  - non-recoupment academies
4. Most academies are recoupment academies. This means that funding for these academies is included in the schools block funding element of the Dedicated Schools Grant (DSG). The EFA funds these academies and recoups this funding from the Local Authority.
5. Other academies are non-recoupment academies. This means that funding for these academies is not given to LA in the DSG and therefore the EFA does not recoup this funding.
6. The DfE are simplifying the funding system to ensure that all schools and academies will be funded on the same basis, so from 2015/16, funding for all schools will be included in local authorities' DSG settlements, including those which are currently non-recoupment academies or free schools.
7. There are three non-recoupment academies in South Gloucestershire.

#### Distribution of additional funding from DfE

8. The DfE have confirmed an additional national funding allocation of £390m in 2015/16.
9. In allocating this increase the DfE have used a totally different method of calculating the Schools Block element of the Dedicated Schools Grant. Rather than base an allocation on the historic spend plus model the DfE have pre-determined unit values for each of the elements of the factors within the formula. The difference between these models is the deemed increase. The unit values used are not minimum rates to



be used by the authority, it is a mechanism to allocate funding. This proposal doesn't represent an implementation of a national funding formula.

10. This additional funding will be allocated by increasing the per pupil budgets within the Schools Block for the least fairly funded authorities. Being a low funded authority South Gloucestershire is a major gainer. Based on 2014/15 DfE data the council will receive £7.9m which is an increase of 5.7% on the Schools Block. This includes a deduction of £0.260m in the DSG funding for the removal of schools contribution to the CRC Energy Efficiency Scheme (carbon reduction).
11. The increase equates to £227 per pupil within the Schools Block. Schools Forum opinion was that all schools should benefit from this additional funding and for the method of allocation to be equitable. Including Resource Bases and maintained special schools this increase equates to 5%.
12. The table below shows the 2014/15 schools funding together with the additional funding allocated pro rata across the Schools Block formula, resource bases and maintained special schools.

	Schools Block Formula £'000	High Needs Block – Resource Bases and maintained Special Schools £'000	Total £'000
2014/15 Budget including academies	138,560	10,954	149,514
Additional Funding	7,285	576	7,861
Estimated 2015/16 Budget	145,845	11,530	157,375

13. It is proposed to allocate the additional funding by increasing school funding rates by 5%.
14. Appendix A(i) and A(ii) provide further details of the proposed additional funding on a school by school basis.

## Schools Block Factor Changes 2015/2016

### Basic Entitlement

The DfE have introduced a primary minimum rate of £2,000 and KS3 & KS4 minimum rates of £3,000. The proposed South Gloucestershire rates are above the minimum.

### **Lump Sum**

The DfE have revised the cap to £175,000 for both primary and secondary sector schools. The proposed South Gloucestershire allocation is below the cap.

### **Pupil led factors**

Local authorities must allocate at least 80% of delegated Schools Block funding through pupil led factors. These include Basic Entitlement, Deprivation (including FSM's), Prior Attainment, Looked After Children and English as an additional language (EAL). The proposed South Gloucestershire pupil led funding is above the 80% threshold.

### **Primary Low Cost High Incidence**

You may recall that the methodology for allocating this funding changed in 2014/15 and was based on:

- Cohort moving to Key Stage 1 – where they had not achieved a good level of development
- Year 2 to 5 pupils – Early Years Foundation Stage Profile (EYSFP) pupil who did not achieve 78 points

In collating the data last year the DfE noticed an anomaly. This being that the proportion of children who had not achieved a good level of development in Year 1 was higher than the proportion of children in Years 2 to 5 who did not achieve 78 points. The DfE allowed scaling back by reducing the weighting attached to the proportion of children who had not received a good level of development in Year 1. This was the subject of late consultation with South Gloucestershire schools in January 2014. The outcome was that Year 1 pupils who did not achieve a good level of development were weighted to be consistent with the proportion of Year 2 to 5 pupils who had not achieved 78 points.

Attainment data for the 2015/16 formula is not yet available but it is anticipated that this anomaly will continue. The 2015/16 formula will incorporate two years data on pupils not achieving a good level of development and the DfE have indicated that they will continue to allow a weighting to ensure that funding allocated to the primary prior attainment factor is not disproportionately affected by year groups 1 and 2 assessed under the new framework.

It is proposed to weight Year 1 and 2 results so that there is consistency with the old methodology and the allocations to schools will not be distorted by the Year 1 and 2 results

### **Minimum Funding Guarantee (MFG)**

In 2015/16 the DfE will continue to set protection for loss in funding at minus 1.5% while allowing authorities to set a maximum gain.

The DfE have stated that the additional funding must be included within the minimum funding guarantee (MFG). This means that individual schools will only gain once they are no longer receiving MFG. The additional funding means that only a few schools will

require MFG support in 2015/16. The MFG calculation does not allow the value of maximum gain cap to exceed maximum loss protection. To comply with Finance Regulations, it is proposed to increase the MFG gain cap to 16%.

Appendix B(i) and B(ii) show the effect of additional funding on schools currently protected by the MFG and the effect of changing the MFG cap gain to 16%.

In 2015/16 South Gloucestershire set a maximum gain threshold of 1.5%.

## **High Needs Block Changes 2015/16**

### **Resource Base and Special Schools Banding**

With the introduction of high needs funding arrangements in April 2013, it was identified that revisions were required to simplify the high needs bands used for funding schools with resource bases and special schools. This was supported by a request from headteachers. Currently there are 38 high need bands. Work has been ongoing with schools to reduce this to 12 bands. The idea is that the new band represents a financial level of need not a particular type or category of need. The new banding will not apply, at this stage, to the Education Other than at School service (EOTAS).

Appendix C(i) shows the current categories and rates mapped onto the new 12 band proposal.

Appendix C(ii) provides a school by school breakdown of current funding and proposed funding based on full capacity.

### **High Needs Top Up payments (South Gloucestershire resident pupils)**

Currently funding is based on estimated pupils and adjusted during the financial year to reflect actual. The proposal for 2015/16 is to allocate monthly payments to schools and academies based on the actual monthly special educational needs (SEN) payment data.

### **Statemented Support High Incidence Funding – Mainstream Schools**

Currently this allocation is initially based on the number of statemented support pupil (106 units plus or equivalent) compared to the pupils on roll as per the Autumn 2013 Census excluding resource base pupils. Funding is allocated on the number of notional pupil in excess of a threshold of 1.25%. This calculation is revised for each monthly statemented support run.

For 2015/16 the proposal is to simplify this calculation by making a single High Incidence payment based on the Autumn 2014 Census excluding resource base pupils compared to the number of November 2014 statemented pupils (106 units plus or equivalent). There will be no retrospective adjustments during the year. This will make budgeting for school clearer and not subject to in year volatility.

### Alternative Provision

The Education Funding Agenda (EFA) funding guidance for 2015/16 has highlighted a proposed change in the value of alternative provision place-led funding from £8,000 to £10,000 from 1<sup>st</sup> September 2015. If the increase in place rate is confirmed in the final School Finance Regulations, the EFA expects that the overall funding to remain cost neutral with LA reducing top up funding by £2,000. This shifts the balance between place and top-up funding and will provide EOTAS with more funding in their guaranteed (place led) budget for the year. The proposed rates changes are shown in the table below:

Category Description	2014/15 Place rate £	2014/15 Top Up Rate £	2015/16 Place rate (from Sept) £	2015/16 Top Up Rate (from Sept) £
Primary PRU	8,000	19,632	10,000	17,632
Secondary PRU	8,000	19,765	10,000	17,765
Learning Centre	8,000	1,756	10,000	0

### Planned places for the 2015/2016 academic year for special schools and resource bases in mainstream schools.

15. The local authority must determine annually the number of places to be funded at special schools and resource bases in mainstream school. Work has been undertaken with the respective schools by the SEN section.

ResourceBaseSchool/ SpecialSchool	Type	Planned Places Sept 2014	Planned Places Sept 2015	Change in Planned Places
Blackhorse Primary	Social Communication	22	22	0
Charborough Road Primary	Speech and Language	20	20	0
Emersons Green Primary	Visually Impaired/ Physical Disabilities	14	14	0
Yate International (All Through)	Hearing Impaired	12	12	0
Brimsham Green Secondary	Physical Disabilities	14	14	0
Hanham High	Language and Communication	25	25	0
Abbeywood Community	Language and Communication	25	25	0
Chipping Sodbury Secondary	Autistic Spectrum Disorder	6	8	2

Culverhill	Complex Learning Difficulties	135	135	0
New Siblands	Severe Learning Difficulties/Autistic Spectrum Disorder	100	104	4
Warmley Park	Severe Learning Difficulties/Autistic Spectrum Disorder	120	120	0
New Horizons Learning Centre	Behavioural, Emotional & Social Difficulties	43	43	0
Pupil Referral Unit	Education Other Than At School	118	118	0
<b>TOTAL</b>		<b>654</b>	<b>660</b>	<b>6</b>

16. A new primary academy at Emersons Green East is due to open in September 2015. This school will have an autistic spectrum disorder resource base. The resource base will accommodate a maximum of 12 pupils. The opening date of the resource base has yet to be determined, but it is likely to be September 2016.

## Issues

### Schools Block – Split Site Analysis

19. There is one school which qualifies for the split site allowance – Watermore Primary School.
20. The school has presented reports to the Schools Forum that show that the current split site funding of £60,000 does not cover their additional expenditure in operating from two sites. The Schools Forum will decide whether to support an increase in the split site allowance at this meeting.

### Distribution of additional funding from DfE

21. Six comments have been received from schools regarding the proposed method of allocating the additional funding. Three schools commented that the additional funding allocation should not be included within the Minimum Funding Guarantee. One school wanted more financial recognition since they have been underfunded for years. Another school commented that their share would be greater if the allocation was made on pupil numbers only. The third school proposed a straight per pupil funding or a compromise between the two methods, say 50% each.

Appendix D(i) and D(ii) provide further details if the allocation of additional funding is made on pupil led factors only or on a compromise of 50% each respectively.

### Return to the Education Funding Agency

22. There is a requirement to make a return to the Education Funding Agency (EFA) on 20 January 2015, of the factors that will be used in the allocation of the schools block.

### Consultation

23. Consultation has taken place with schools and trade unions. Appendix E provides details of the responses received from Schools.

24. Special School Headteachers and schools with resource base are meeting on 2 December and will discuss the new funding bands. A verbal update will be provided at this meeting.

25. The Children and Young People Committee is meeting on 3 December. A verbal update will be provided at this meeting.

26. The recommendations are in accordance with the schools responses.

### Recommendations to Children and Young People Committee on 3 December 2014.

(1) Members of the Children and Young People Committee are recommended to, subject to the agreement of the Schools Forum:

#### (a) Agree the following formula factors and notional amounts for the allocation of the Schools Block

Factor	Criteria	Rate £	Notional Amount to be Allocated based on 2015/2016 DSG £000s
1. Basic per-pupil entitlement	Rates for Primary Key Stage 3 and Key Stage 4	2,512 3,977 4,234	111,019
2. Deprivation	Pupils entitled for free school meals Primary Secondary	638 846	2,370
3. Looked After Children	Based on pupils looked after for one day or more	527	68

Factor	Criteria	Rate £	Notional Amount to be Allocated based on 2015/2016 DSG £000s
4. Low Cost, High Incidence Special Educational Needs	Primary Sector – Early Years Foundation Stage Profile all pupils who do not achieve 78 points. For the 2014/2015 cohort moving to KS1 where they have not achieved a good level of achievement. Secondary Sector all pupils who do not achieve Level 4 or above in either English or Maths at Key Stage 2	1,113  1,806	10,394
5. English as an Additional Language (EAL)	Pupils with EAL and who have entered compulsory education within the last 3 years in England. Primary Secondary	948 948	897
6. Lump Sum	A single rate for all schools  Primary Secondary	169,484 169,484	18,304
7. Split Sites	Applicable for one primary school	86,408	86
8. Rates	Based on actual cost	Various	2,700
9. Exceptional circumstances	Allocation of rent funding on actual basis for two primary schools	Various	6
10. Minimum Funding Guarantee	Restrict school gains to 1.5% in order to fund the minimum funding guarantee in 2014/2015	Various	1
<b>TOTAL</b>			<b>145,845</b>

(b) To delegate to the Director for Children, Adults and Health the determination of the split site allowance.

- (c) Agree that for Low Cost High Incidence SEN – Primary Sector the year 1 and 2 results are weighted and scaled back so that there is consistency with the old methodology and the allocations to schools will not be distorted.
- (d) Agree the high needs funding categories, rates and to allocate monthly payments.
- (e) Agree that the stated support high incidence funding is calculated annually.
- (f) Agree the planned Places for the 2015/2016 academic year for special schools and resource bases in mainstream schools.

(2) Due to the Schools Forum meeting on 4 December 2014, there may be minor amendments to the above recommendations as stated in 1 above. It is recommended that Members agree to delegate to the Director for Children, Adults and Health such minor amendments.

### **RECOMMENDATION TO THE SCHOOLS FORUM**

Members of the Schools Forum are recommended to endorse the decisions made under recommendation 1, above, by the Children and Young People Committee with regard to Schools funding for 2015/16.



## APPENDIX A(i)

**Schools Block Formula Funding**

Financial Year 2014/15 adjusted for MFG compared to proposed Financial Year 2015/16 with additional funding

\* Note: these figures will change when updated data is available from the DfE

School Name	2014/15 funding adjusted for 2015/16 MFG £	2015/16 with the additional funding £	Increase in allocation £
<b>Primary</b>			
Abbotswood Primary School	997,495	1,050,302	52,807
The Alexander Hosea Primary School	787,158	828,010	40,852
Almondsbury CE VC Primary School	919,873	968,805	48,932
Bailey's Court Primary School	1,341,668	1,412,031	70,363
Barley Close Primary School	965,322	1,016,192	50,870
Barrs Court Primary School	1,010,804	1,067,293	56,489
Beacon Rise Primary School	1,413,478	1,488,368	74,890
Blackhorse Primary School	1,237,089	1,281,162	44,074
Bowsland Green Primary School	1,029,569	1,083,387	53,818
Broadway Infant School	627,758	660,986	33,228
Bromley Heath Infant School	623,641	656,652	33,010
Bromley Heath Junior School	750,744	805,102	54,358
Cadbury Heath Primary School	700,993	742,811	41,818
Callicroft Primary School	846,461	890,981	44,520
Charborough Road Primary School	887,491	934,053	46,563

School Name	2014/15 funding adjusted for 2015/16 MFG £	2015/16 with the additional funding £	Increase in allocation £
Cherry Garden Primary School	673,304	708,760	35,457
Christ Church CE VC Infant School	764,492	812,496	48,004
Christ Church CE VC Junior School	965,684	1,016,301	50,617
Christchurch, Hanham CE VC Primary School	881,540	928,333	46,793
Christ the King RC VA Primary School	494,466	497,523	3,057
Coniston Primary School	668,738	703,897	35,159
Courtney Primary School	771,436	822,707	51,270
Crossways Infant School	581,098	611,818	30,720
Crossways Junior School	688,702	725,103	36,401
Elm Park Primary School	935,215	984,563	49,348
Emersons Green Primary School	897,262	898,505	1,242
Filton Hill Primary School	727,845	788,290	60,445
Frampton Cotterell CE VC Primary School	903,015	950,936	47,922
Frenchay CE VC Primary School	492,563	518,937	26,373
Gillingstool Primary School	747,175	747,304	130
Hambrook Primary School	704,336	741,845	37,509
Hanham Abbots Junior School	1,133,954	1,194,148	60,194
Hawkesbury CE VC Primary School	443,354	443,484	130

School Name	2014/15 funding adjusted for 2015/16 MFG £	2015/16 with the additional funding £	Increase in allocation £
Holy Family RC VA Primary School	712,836	750,048	37,212
Holy Trinity CE VA Primary School	684,293	720,841	36,549
Horton CE VA Primary School	337,756	351,172	13,416
Iron Acton CE VC Primary School	373,722	402,533	28,811
Kings Forest Primary School	1,347,396	1,416,953	69,556
Little Stoke Primary School	678,802	714,535	35,733
Longwell Green Primary School	1,216,395	1,281,059	64,665
Mangotsfield CE VC Primary School	1,394,795	1,467,574	72,778
The Manor CE VC Primary School	715,085	752,329	37,244
Manorbrook Primary School	661,010	695,796	34,786
Marshfield CE VC Primary School	593,020	623,901	30,882
Meadowbrook Primary School	1,391,496	1,464,122	72,626
North Road Primary School	398,392	425,611	27,219
Old Sodbury CE VC Primary School	391,971	418,759	26,787
Oldbury-on-Severn CE VC Primary School	323,852	345,413	21,561
Olveston CE VC Primary School	702,462	742,791	40,329
Our Lady of Lourdes RC VA Primary School	683,882	750,728	66,846
Parkwall Primary School	616,046	629,452	13,405
Pucklechurch CE VC Primary School	766,166	806,589	40,423
Rangeworthy CE VC Primary School	323,025	338,718	15,693

School Name	2014/15 funding adjusted for 2015/16 MFG £	2015/16 with the additional funding £	Increase in allocation £
Raysfield Infant School	602,116	633,846	31,730
Raysfield Junior School	738,583	777,649	39,066
Redfield Edge Primary School	670,435	726,246	55,811
The Ridge Junior School	768,896	809,498	40,602
Samuel White's Infant School	794,702	845,582	50,880
Shield Road Primary School	753,972	793,804	39,832
St Andrew's CE VC Primary School	293,458	309,134	15,676
St Anne's CE VC Primary School	1,134,277	1,193,788	59,512
St Augustine's RC VA Primary School	894,348	942,304	47,956
St Barnabas CE Primary School	796,677	838,793	42,116
St Chad's Patchway CE VC Primary School	870,347	942,635	72,288
St Helen's CE VC Primary School	679,620	723,397	43,777
St John's Mead CE VC Primary School	967,001	1,017,896	50,895
St Mary's, Yate CE VA Primary School	978,845	1,031,282	52,436
St Mary's, Bradley Stoke RC VA Primary School	730,896	780,848	49,952
St Mary's, Thornbury CE VA Primary School	551,962	581,511	29,549
St Michael's, Stoke Gifford CE VC Primary School	1,912,761	2,013,319	100,558
St Michael's, Winterbourne CE VC Primary School	720,847	759,092	38,246
St Paul's RC VA Primary School	676,606	702,452	25,846
St Peter's Anglican/Methodist VC Primary School	726,386	763,841	37,455

School Name	2014/15 funding adjusted for 2015/16 MFG £	2015/16 with the additional funding £	Increase in allocation £
St Stephen's Infant School	905,251	963,276	58,025
St Stephen's CE VC Junior School	1,133,912	1,194,220	60,308
Stanbridge Primary School	1,313,281	1,382,616	69,335
Staple Hill Primary School	1,167,007	1,226,295	59,288
The Meadows Primary School	708,590	748,022	39,433
The Park Primary School	1,809,566	1,904,097	94,531
The Tynings Primary School	944,154	994,306	50,153
Tortworth VC Primary School	328,928	346,073	17,146
Trinity CE VC Primary School	496,580	522,989	26,409
Tyndale Primary School	799,024	840,289	41,265
Watermore Primary School	780,418	821,472	41,053
Wellesley Primary School	691,792	728,372	36,580
Wheatfield Primary School	1,304,497	1,401,454	96,956
Wick CE VC Primary School	620,254	653,099	32,845
<b>Total Primary</b>	<b>71,192,111</b>	<b>74,993,510</b>	<b>3,801,399</b>

School Name
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2014/15 funding adjusted for 2015/16 MFG £	2015/16 with the additional funding £	Increase allocated £
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### Secondary

Brimsham Green Secondary School
The Grange School & Sports College
Chipping Sodbury VC Secondary School
Mangotsfield Secondary School
Marlwood VC Secondary School
Sir Bernard Lovell Secondary School
<b>Total Secondary</b>

4,467,488	4,735,732	268,244
2,724,920	2,866,150	141,230
2,829,239	2,975,945	146,706
5,293,495	5,657,649	364,154
3,591,240	3,779,116	187,876
4,651,738	4,891,022	239,284
<b>23,558,121</b>	<b>24,905,614</b>	<b>1,347,493</b>

### Academy

Charfield Primary
Severn Beach Primary
Stoke Lodge Primary
Wallscourt Farm Academy
Abbeywood Community School
Bristol Technology & Engineering Academy
Bradley Stoke Community School
Castle Secondary School
Downend Secondary School
Hanham Woods Academy

639,704	673,989	34,285
441,309	478,265	36,956
1,284,943	1,353,802	68,859
287,739	303,086	15,347
3,278,283	3,356,563	78,280
785,045	826,098	41,053
4,084,579	4,302,577	217,998
5,695,184	5,999,675	304,491
4,402,555	4,638,384	235,829
3,927,167	4,131,966	204,799

School Name
John Cabot Academy
King's Oak Academy
Patchway Community College
Winterbourne International Academy
Yate International All Through Academy
<b>Total Academy</b>

<b>Total Overall</b>
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2014/15 funding adjusted for 2015/16 MFG £	2015/16 with the additional funding £	Increase alloc £
3,697,477	3,893,966	196,489
2,451,964	2,536,718	84,754
2,855,313	3,007,618	152,305
6,415,978	6,759,148	343,170
3,620,067	3,683,641	63,574
<b>43,867,308</b>	<b>45,945,497</b>	<b>2,078,189</b>

<b>138,617,540</b>	<b>145,844,621</b>	<b>7,227,081</b>
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**2015/16 Proposed High Needs band funding with Additional Funding  
Special Schools and Schools with Resource Bases**

School	Proposed Funding based on new bandings	Proposed Funding based on new bandings with the additional funding	Increase in allocation
	£	£	£
<b>Primary Resource Bases</b>			
Blackhorse Primary	455,458	478,313	22,855
Charborough Road Primary	238,375	250,339	11,964
Emerson Green Primary	461,167	484,309	23,143
Yate International Academy - Primary	123,000	129,171	6,171
<b>Total</b>	<b>1,278,000</b>	<b>1,342,133</b>	<b>64,133</b>

<b>Secondary Resource Bases</b>			
Abbeywood	524,000	550,293	26,293
Brimsham Green	241,500	253,621	12,121
Chipping Sodbury	177,667	186,580	8,914
Hanham Woods	509,417	534,979	25,563
Yate International Academy - Secondary	171,000	179,582	8,582

<b>Total</b>	<b>1,623,583</b>	<b>1,705,055</b>	<b>81,472</b>
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<b>Special Schools</b>			
Culverhill	1,965,625	2,064,237	98,612
Warmley Park	2,248,000	2,360,837	112,837
New Siblands	1,700,542	1,785,903	85,361
New Horizons	1,105,500	1,160,963	55,463
EOTAS	1,554,762	1,632,768	78,006
<b>Total</b>	<b>8,574,428</b>	<b>9,004,708</b>	<b>430,279</b>
<b>Total</b>	<b>11,476,012</b>	<b>12,051,895</b>	<b>575,884</b>



## APPENDIX B(i)

### Schools Block Formula Funding - Minimum Funding Guarantee (MFG)

#### Schools receiving MFG protection in 2014/15

School Name	2014/15 Funding £	2014/15 MFG £	2015/16 MFG £	Change in MFG £
<b>Primary</b>				
Abbotswood Primary School	997,495	0	0	
The Alexander Hosea Primary School	787,158	0	0	
Almondsbury CE VC Primary School	919,873	0	0	
Bailey's Court Primary School	1,336,084	0	0	
Barley Close Primary School	965,322	0	0	
Barrs Court Primary School	998,602	0	0	
Beacon Rise Primary School	1,413,940	462	0	(462)
Blackhorse Primary School	1,252,528	33,542	0	(33,542)
Bowsland Green Primary School	1,022,468	0	0	
Broadway Infant School	624,408	0	0	
Bromley Heath Infant School	623,641	0	0	
Bromley Heath Junior School	742,168	0	0	
Cadbury Heath Primary School	693,365	0	0	
Callicroft Primary School	851,389	4,928	0	(4,928)
Charborough Road Primary School	895,754	8,263	0	(8,263)

School Name	2014/15 Funding £	2014/15 MFG £	2015/16 MFG £	Change in MFG £
Cherry Garden Primary School	673,304	0	0	
Christ Church CE VC Infant School	755,742	0	0	
Christ Church CE VC Junior School	965,269	0	0	
Christchurch, Hanham CE VC Primary School	881,540	0	0	
Christ the King RC VA Primary School	499,520	27,289	0	(27,289)
Coniston Primary School	672,536	3,798	0	(3,798)
Courtney Primary School	762,922	0	0	
Crossways Infant School	581,098	0	0	
Crossways Junior School	688,702	0	0	
Elm Park Primary School	935,215	0	0	
Emersons Green Primary School	908,084	54,101	0	(54,101)
Filton Hill Primary School	719,653	0	0	
Frampton Cotterell CE VC Primary School	900,977	0	0	
Frenchay CE VC Primary School	492,883	320	0	(320)
Gillingstool Primary School	755,318	49,325	6,131	(43,194)
Hambrook Primary School	698,863	0	0	
Hanham Abbots Junior School	1,141,738	7,785	0	(7,785)
Hawkesbury CE VC Primary School	447,477	32,823	7,174	(25,649)
Holy Family RC VA Primary School	721,213	9,331	0	(9,331)
Holy Trinity CE VA Primary School	684,293	0	0	
Horton CE VA Primary School	340,445	7,170	0	(7,170)
Iron Acton CE VC Primary School	370,599	0	0	

School Name	2014/15 Funding £	2014/15 MFG £	2015/16 MFG £	Change in MFG £
Kings Forest Primary School	1,347,396	0	0	
Little Stoke Primary School	673,510	0	0	
Longwell Green Primary School	1,216,395	0	0	
Mangotsfield CE VC Primary School	1,394,795	0	0	
The Manor CE VC Primary School	715,085	0	0	
Manorbrook Primary School	661,010	0	0	
Marshfield CE VC Primary School	597,815	4,795	0	(4,795)
Meadowbrook Primary School	1,385,296	0	0	
North Road Primary School	394,933	0	0	
Old Sodbury CE VC Primary School	388,599	0	0	
Oldbury-on-Severn CE VC Primary School	321,479	0	0	
Olveston CE VC Primary School	694,675	0	0	
Our Lady of Lourdes RC VA Primary School	676,191	0	0	
Parkwall Primary School	622,791	24,824	0	(24,824)
Pucklechurch CE VC Primary School	766,166	0	0	
Rangeworthy CE VC Primary School	325,443	3,833	0	(3,833)
Raysfield Infant School	602,116	0	0	
Raysfield Junior School	738,583	0	0	
Redfield Edge Primary School	663,121	0	0	
The Ridge Junior School	760,492	0	0	
Samuel White's Infant School	785,484	0	0	
Shield Road Primary School	753,972	0	0	
St Andrew's CE VC Primary School	294,706	1,248	0	(1,248)

School Name	2014/15 Funding £	2014/15 MFG £	2015/16 MFG £	Change in MFG £
St Anne's CE VC Primary School	1,134,277	0	0	
St Augustine's RC VA Primary School	894,348	0	0	
St Barnabas CE Primary School	795,234	0	0	
St Chad's Patchway CE VC Primary School	860,009	0	0	
St Helen's CE VC Primary School	672,122	0	0	
St John's Mead CE VC Primary School	965,722	0	0	
St Mary's, Yate CE VA Primary School	978,845	0	0	
St Mary's, Bradley Stoke RC VA Primary School	722,546	0	0	
St Mary's, Thornbury CE VA Primary School	551,962	0	0	
St Michael's, Stoke Gifford CE VC Primary School	1,912,761	0	0	
St Michael's, Winterbourne CE VC Primary School	713,938	0	0	
St Paul's RC VA Primary School	684,427	17,699	0	(17,699)
St Peter's Anglican/Methodist VC Primary School	726,386	0	0	
St Stephen's Infant School	894,558	0	0	
St Stephen's CE VC Junior School	1,133,912	0	0	
Stanbridge Primary School	1,313,281	0	0	
Staple Hill Primary School	1,167,007	0	0	
The Meadows Primary School	700,746	0	0	
The Park Primary School	1,809,566	0	0	
The Tynings Primary School	944,154	0	0	
Tortworth VC Primary School	328,928	0	0	
Trinity CE VC Primary School	496,580	0	0	

School Name	2014/15 Funding £	2014/15 MFG £	2015/16 MFG £	Change in MFG £
Tyndale Primary School	808,372	9,709	0	(9,709)
Watermore Primary School	780,418	0	0	
Wellesley Primary School	688,556	0	0	
Wheatfield Primary School	1,288,240	0	0	
Wick CE VC Primary School	620,254	0	0	
<b>Total Primary</b>	<b>71,088,789</b>	<b>301,245</b>	<b>13,305</b>	<b>(287,940)</b>

### Secondary

School Name	2014/15 Funding £	2014/15 MFG £	2015/16 MFG £	Change in MFG £
Brimsham Green Secondary School	4,405,838	0	0	
Chipping Sodbury VC Secondary School	2,829,197	0	0	
The Grange School & Sports College	2,724,920	0	0	
Mangotsfield Secondary School	5,220,385	0	0	
Marlwood VC Secondary School	3,573,167	0	0	
Sir Bernard Lovell Secondary School	4,648,937	0	0	
<b>Total Secondary</b>	<b>23,402,444</b>	<b>0</b>	<b>0</b>	

### Academy

Charfield Primary	639,704	0	0	
Severn Beach Primary School	437,283	0	0	
Stoke Lodge Primary School	1,284,943	0	0	
Wallscourt Farm Academy	287,739	0	0	

School Name	2014/15 Funding £	2014/15 MFG £	2015/16 MFG £	Change in MFG £
Abbeywood Community School	3,325,008	137,174	0	(137,174)
Bristol Technology & Engineering Academy	785,045	0	0	
Bradley Stoke Community School	4,084,579	0	0	
Castle Secondary School	5,766,846	71,662	0	(71,662)
Downend Secondary School	4,402,555	0	0	
Hanham Woods Academy	3,927,167	0	0	
John Cabot Academy	3,697,477	0	0	
King's Oak Academy	2,486,584	78,373	0	(78,373)
Patchway Community College	2,855,313	0	0	
Winterbourne International Academy	6,415,978	0	0	
Yate International All Through Academy	3,672,444	175,713	0	(175,713)
<b>Total Academy</b>	<b>44,068,666</b>	<b>462,923</b>	<b>0</b>	<b>(462,923)</b>
<b>Total Overall</b>	<b>138,559,899</b>	<b>764,168</b>	<b>13,305</b>	<b>(750,863)</b>

NOTE:

Brackets ( ) denote reduction in receiving MFG

## Schools Block Formula Funding - Minimum Funding Guarantee (MFG)

Schools with MFG gain capped at 1.5% in 2014/15 and capped at 16% in 2015/16

School Name	2014/15 Funding £	2014/15 MFG gain capped at 1.5% £	2015/16 MFG gain capped at 16% £	CH
<b>Primary</b>				
AbbotswoodPrimary School	997,495	0	0	
The AlexanderHoseaPrimary School	787,158	0	0	
Almondsbury CE VC Primary School	919,873	0	0	
Bailey's Court Primary School	1,336,084	(5,584)	0	
BarleyClosePrimary School	965,322	0	0	
BarrsCourtPrimary School	998,602	(15,485)	0	
BeaconRisePrimary School	1,413,940	0	0	
BlackhorsePrimary School	1,252,528	0	0	
BowslandGreenPrimary School	1,022,468	(7,101)	0	
BroadwayInfant School	624,408	(3,349)	0	
BromleyHeathInfant School	623,641	0	0	
BromleyHeathJuniorSchool	742,168	(22,351)	0	
CadburyHeathPrimary School	693,365	(12,775)	0	
CallicroftPrimary School	851,389	0	0	
CharboroughRoadPrimary School	895,754	0	0	
CherryGardenPrimary School	673,304	0	0	
ChristChurch CE VC Infant School	755,742	(15,895)	0	

School Name	2014/15 Funding £	2014/15 MFG gain capped at 1.5% £	2015/16 MFG gain capped at 16% £	Ch
ChristChurch CE VC JuniorSchool	965,269	(416)	0	
Christchurch, Hanham CE VC Primary School	881,540	0	0	
Christ the KingRCVAPrimary School	499,520	0	0	
ConistonPrimary School	672,536	0	0	
CourtneyPrimary School	762,922	(19,573)	0	
CrosswaysInfant School	581,098	0	0	
CrosswaysJuniorSchool	688,702	0	0	
ElmParkPrimary School	935,215	0	0	
EmersonsGreenPrimary School	908,084	0	0	
FiltonHillPrimary School	719,653	(29,068)	0	
Frampton Cotterell CE VC Primary School	900,977	(2,037)	0	
Frenchay CE VC Primary School	492,883	0	0	
GillingstoolPrimary School	755,318	0	0	
HambrookPrimary School	698,863	(5,473)	0	
HanhamAbbotsJuniorSchool	1,141,738	0	0	
Hawkesbury CE VC Primary School	447,477	0	0	
Holy Family RC VA Primary School	721,213	0	0	
Holy Trinity CE VA Primary School	684,293	0	0	
Horton CE VA Primary School	340,445	0	0	
Iron Acton CE VC Primary School	370,599	(18,209)	(7,094)	
KingsForestPrimary School	1,347,396	0	0	



School Name	2014/15 Funding £	2014/15 MFG gain capped at 1.5% £	2015/16 MFG gain capped at 16% £	CH
Little Stoke Primary School	673,510	(5,292)	0	
LongwellGreenPrimary School	1,216,395	0	0	
Mangotsfield CE VC Primary School	1,394,795	0	0	
The Manor CE VC Primary School	715,085	0	0	
ManorbrookPrimary School	661,010	0	0	
Marshfield CE VC Primary School	597,815	0	0	
MeadowbrookPrimary School	1,385,296	(6,199)	0	
NorthRoadPrimary School	394,933	(9,144)	0	
Old Sodbury CE VC Primary School	388,599	(8,946)	0	
Oldbury-on-Severn CE VC Primary School	321,479	(12,048)	(5,914)	
Olveston CE VC Primary School	694,675	(10,973)	0	
Our Lady of Lourdes RC VA Primary School	676,191	(36,374)	0	
ParkwallPrimary School	622,791	0	0	
Pucklechurch CE VC Primary School	766,166	0	0	
Rangeworthy CE VC Primary School	325,443	0	0	
RaysfieldInfant School	602,116	0	0	
RaysfieldJuniorSchool	738,583	0	0	
RedfieldEdgePrimary School	663,121	(26,826)	0	
The RidgeJuniorSchool	760,492	(8,405)	0	
Samuel White's Infant School	785,484	(17,477)	0	
ShieldRoadPrimary School	753,972	0	0	
St Andrew's CE VC Primary School	294,706	0	0	
St Anne's CE VC Primary School	1,134,277	0	0	

School Name	2014/15 Funding £	2014/15 MFG gain capped at 1.5% £	2015/16 MFG gain capped at 16% £	Ch
St Augustine's RC VA Primary School	894,348	0	0	
St BarnabasCEPrimary School	795,234	(1,443)	0	
St Chad's Patchway CE VC Primary School	860,009	(35,047)	0	
St Helen's CE VC Primary School	672,122	(14,954)	0	
St John's Mead CE VC Primary School	965,722	(1,279)	0	
St Mary's, Yate CE VA Primary School	978,845	0	0	
St Mary's, Bradley Stoke RC VA Primary School	722,546	(18,723)	0	
St Mary's, Thornbury CE VA Primary School	551,962	0	0	
St Michael's, Stoke Gifford CE VC Primary School	1,912,761	0	0	
St Michael's, Winterbourne CE VC Primary School	713,938	(6,908)	0	
St Paul's RC VA Primary School	684,427	0	0	
St Peter's Anglican/Methodist VC Primary School	726,386	0	0	
St Stephen's Infant School	894,558	(20,640)	0	
St Stephen's CE VC JuniorSchool	1,133,912	0	0	
StanbridgePrimary School	1,313,281	0	0	
StapleHillPrimary School	1,167,007	0	0	
The MeadowsPrimary School	700,746	(9,983)	0	
The ParkPrimary School	1,809,566	0	0	
The TyningsPrimary School	944,154	0	0	
Tortworth VC Primary School	328,928	0	0	
Trinity CE VC Primary School	496,580	0	0	
TyndalePrimary School	808,372	0	0	

School Name	2014/15 Funding £	2014/15 MFG gain capped at 1.5% £	2015/16 MFG gain capped at 16% £	CH
WatermorePrimary School	780,418	0	0	
WellesleyPrimary School	688,556	(3,236)	0	
WheatfieldPrimary School	1,288,240	(43,943)	0	
Wick CE VC Primary School	620,254	0	0	
<b>Total Primary</b>	<b>71,088,789</b>	<b>(455,156)</b>	<b>(13,008)</b>	

### Secondary

School Name	2014/15 Funding £	2014/15 schools with MFG gain capped at 1.5% £	2015/16 MFG gain capped at 16% £	CH
BrimshamGreenSecondary School	4,405,838	(95,183)	0	
Chipping Sodbury VC Secondary School	2,829,197	(42)	0	
The GrangeSchool & SportsCollege	2,724,920	0	0	
MangotsfieldSecondary School	5,220,385	(158,101)	0	
Marlwood VC Secondary School	3,573,167	(18,073)	0	
SirBernardLovellSecondary School	4,648,937	(2,801)	0	
<b>Total Secondary</b>	<b>23,402,444</b>	<b>(274,200)</b>	<b>0</b>	

## Academy

School Name	2014/15 Funding £	2014/15 MFG gain capped at 1.5% £	2015/16 MFG gain capped at 16% £	Ch
Charfield Primary	639,704	0	0	
SevernBeachPrimary School	437,283	(16,993)	0	
Stoke LodgePrimary School	1,284,943	0	0	
WallscourtFarmAcademy	287,739	0	0	
AbbeywoodCommunitySchool	3,325,008	0	0	
BristolTechnology & EngineeringAcademy	785,045	0	0	
Bradley Stoke CommunitySchool	4,084,579	0	0	
CastleSecondary School	5,766,846	0	0	
DownendSecondary School	4,402,555	0	0	
HanhamWoodsAcademy	3,927,167	0	0	
JohnCabotAcademy	3,697,477	0	0	
King's OakAcademy	2,486,584	0	0	
PatchwayCommunity College	2,855,313	0	0	
WinterbourneInternationalAcademy	6,415,978	0	0	
Yate International All Through Academy	3,672,444	0	0	
<b>TotalAcademy</b>	<b>44,068,666</b>	<b>(16,993)</b>	<b>0</b>	
<b>Total Overall</b>	<b>138,559,899</b>	<b>(746,350)</b>	<b>(13,008)</b>	

## NOTE:

In order to meet DfE regulations the MFG cap in 2015/16 has increased to 16%.

Positive figures indicate increased funding.

## Overall Categories for Resource Bases and Special Schools

### Primary Resource Bases – Funding

Categories	Current Rate	Proposed Rate	Band
	£	£	
Social Communication A	22,547	22,500	7
Social Communication B	16,524	16,000	4
Social Communication C	14,128	14,500	3
Hearing Impaired – Band A	28,263	29,000	9
Hearing Impaired – Band B	24,247	24,500	8
Hearing Impaired – Band C	16,217	16,000	4
Speech & Language A	13,009	14,500	3
Speech & Language B	10,619	11,000	1
Visual Impairment Total	39,674	41,000	12
Visual Impairment High	35,359	37,000	11
Visual Impairment Medium	17,973	18,000	5
Physical Disability Total	37,395	37,000	11
Physical Disability High	24,523	24,500	8
Physical Disability Medium	13,541	14,500	3

### Secondary Resource Bases - Funding

Categories	Current Rate	Proposed Rate	Band
	£	£	
Communication – Band A	29,125	29,000	9
Communication – Band B	16,034	16,000	4
Hearing Impaired – Band A	29,435	31,000	10
Hearing Impaired – Band B	25,384	29,000	9
Hearing Impaired – Band C	17,285	18,000	5
Physical Disability – A*	29,945	31,000	10
Physical Disability – A	21,801	21,000	6
Physical Disability – B	14,971	16,000	4
Physical Disability – C	10,000	11,000	1
Autistic Spectrum Disorder	40,562	41,000	12

## Special Schools - Funding

Categories	Current Rate	Proposed Rate	Band
	£	£	
MLD	10,257	11,000	1
CLD	12,142	12,500	2
SLD	14,116	14,500	3
CLD/CHB	16,350	16,000	4
PD	17,688	18,000	5
Autism	20,337	21,000	6
PMLD	20,337	21,000	6
SLD/CHB	20,337	21,000	6
VHLN	26,146	29,000	9
BESD Standard	24,333	24,500	8
BESD Enhanced	30,766	31,000	10
PRU – Primary	27,632	27,632	-
PRU – Secondary	27,765	27,765	-
Learning Centre	9,756	9,756	-

## APPENDIX C(ii)

**2015/16 Proposed High Needs band funding based on full capacity  
Special Schools and Schools with Resource Bases**

School	2014/15 Composite Planned Place	Current funding based on full capacity	Proposed Funding based on new bandings	Difference - negative ( ) is a loss
		£	£	£
<b>Primary Resource Bases</b>				
Blackhorse Primary	22.00	459,402	455,458	(3,944)
Charborough Road Primary	20.00	224,920	238,375	13,456
Emerson Green Primary	13.58	460,294	461,167	873
Yate International Academy - Primary	5.00	121,237	123,000	1,763
<b>Total</b>	<b>60.58</b>	<b>1,265,853</b>	<b>1,278,000</b>	<b>12,147</b>

<b>Secondary Resource Bases</b>				
Abbeywood	23.00	525,869	524,000	(1,869)
Brimsham Green	14.00	231,634	241,500	9,866
Chipping Sodbury	4.33	175,769	177,667	1,898
Hanham Woods	25.00	511,030	509,417	(1,614)
Yate International Academy - Secondary	6.00	160,407	171,000	10,593

<b>Total</b>	<b>72.33</b>	<b>1,604,709</b>	<b>1,623,583</b>	<b>18,874</b>
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<b>Special Schools</b>				
Culverhill	132.92	1,899,616	1,965,625	66,009
Warmley Park	120.00	2,170,856	2,248,000	77,144
New Siblands	95.83	1,642,981	1,700,542	57,561
New Horizons	43.00	1,097,778	1,105,500	7,722
EOTAS	82.00	1,554,762	1,554,762	0
<b>Total</b>	<b>473.75</b>	<b>8,365,992</b>	<b>8,574,428</b>	<b>208,436</b>
<b>Total</b>	<b>606.67</b>	<b>11,236,554</b>	<b>11,476,012</b>	<b>239,458</b>

## Schools Block Formula Funding

Estimated Financial Year 2015/16 with additional funding

\* Note: these figures will change when updated data is available from the DfE

School Name	2015/16 with the additional funding based on 5% increase £	2015/16 with the additional funding based on pupil led factors £	Difference £
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### Primary

Abbotswood Primary School	1,050,302	1,047,927	(2,375)
The Alexander Hosea Primary School	828,010	823,937	(4,072)
Almondsbury CE VC Primary School	968,805	965,881	(2,925)
Bailey's Court Primary School	1,412,031	1,412,150	119
Barley Close Primary School	1,016,192	1,013,542	(2,650)



School Name	2015/16 with the additional funding based on 5% increase £	2015/16 with the additional funding based on pupil led factors £	Difference £
Barrs Court Primary School	1,067,293	1,064,976	(2,318)
Beacon Rise Primary School	1,488,368	1,489,130	762
Blackhorse Primary School	1,281,162	1,280,119	(1,044)
Bowsland Green Primary School	1,083,387	1,081,156	(2,231)
Broadway Infant School	660,986	655,831	(5,155)
Bromley Heath Infant School	656,652	651,466	(5,186)
Bromley Heath Junior School	805,102	800,992	(4,110)
Cadbury Heath Primary School	742,811	738,145	(4,666)
Callicroft Primary School	890,981	887,430	(3,552)
Charborough Road Primary School	934,053	930,792	(3,261)
Cherry Garden Primary School	708,760	703,922	(4,839)
Christ Church CE VC Infant School	812,496	808,425	(4,071)



School Name	2015/16 with the additional funding based on 5% increase £	2015/16 with the additional funding based on pupil led factors £	Difference £
Christ Church CE VC Junior School	1,016,301	1,013,616	(2,685)
Christchurch, Hanham CE VC Primary School	928,333	925,105	(3,228)
Christ the King RC VA Primary School	497,523	494,466	(3,057)
Coniston Primary School	703,897	699,016	(4,881)
Courtney Primary School	822,707	818,543	(4,163)
Crossways Infant School	611,818	606,307	(5,511)
Crossways Junior School	725,103	720,398	(4,704)
Elm Park Primary School	984,563	981,698	(2,865)
Emersons Green Primary School	898,505	897,262	(1,242)
Filton Hill Primary School	788,290	784,035	(4,255)
Frampton Cotterell CE VC Primary School	950,936	947,868	(3,068)
Frenchay CE VC Primary School	518,937	512,808	(6,129)



School Name	2015/16 with the additional funding based on 5% increase £	2015/16 with the additional funding based on pupil led factors £	Difference £
Gillingstool Primary School	747,304	747,175	(130)
Hambrook Primary School	741,845	737,298	(4,547)
Hanham Abbots Junior School	1,194,148	1,192,823	(1,325)
Hawkesbury CE VC Primary School	443,484	443,354	(130)
Holy Family RC VA Primary School	750,048	745,594	(4,454)
Holy Trinity CE VA Primary School	720,841	716,158	(4,683)
Horton CE VA Primary School	351,172	343,840	(7,332)
Iron Acton CE VC Primary School	402,533	402,710	176
Kings Forest Primary School	1,416,953	1,416,957	4
Little Stoke Primary School	714,535	709,735	(4,800)
Longwell Green Primary School	1,281,059	1,280,369	(690)
Mangotsfield CE VC Primary School	1,467,574	1,468,036	462



School Name	2015/16 with the additional funding based on 5% increase £	2015/16 with the additional funding based on pupil led factors £	Difference £
The Manor CE VC Primary School	752,329	747,745	(4,585)
Manorbrook Primary School	695,796	690,862	(4,934)
Marshfield CE VC Primary School	623,901	618,413	(5,488)
Meadowbrook Primary School	1,464,122	1,464,562	440
North Road Primary School	425,611	418,795	(6,816)
Old Sodbury CE VC Primary School	418,759	411,898	(6,861)
Oldbury-on-Severn CE VC Primary School	345,413	343,981	(1,432)
Olveston CE VC Primary School	742,791	738,192	(4,599)
Our Lady of Lourdes RC VA Primary School	750,728	746,273	(4,454)
Parkwall Primary School	629,452	624,049	(5,403)
Pucklechurch CE VC Primary School	806,589	802,456	(4,133)
Rangeworthy CE VC Primary School	338,718	331,273	(7,445)





School Name	2015/16 with the additional funding based on 5% increase £	2015/16 with the additional funding based on pupil led factors £	Difference £
Raysfield Infant School	633,846	628,479	(5,368)
Raysfield Junior School	777,649	773,324	(4,326)
Redfield Edge Primary School	726,246	721,527	(4,719)
The Ridge Junior School	809,498	805,390	(4,108)
Samuel White's Infant School	845,582	841,761	(3,821)
Shield Road Primary School	793,804	789,586	(4,217)
St Andrew's CE VC Primary School	309,134	301,486	(7,648)
St Anne's CE VC Primary School	1,193,788	1,192,366	(1,422)
St Augustine's RC VA Primary School	942,304	939,241	(3,063)
St Barnabas CE Primary School	838,793	834,900	(3,893)
St Chad's Patchway CE VC Primary School	942,635	939,518	(3,117)
St Helen's CE VC Primary School	723,397	718,681	(4,716)



School Name	2015/16 with the additional funding based on 5% increase £	2015/16 with the additional funding based on pupil led factors £	Difference £
St John's Mead CE VC Primary School	1,017,896	1,015,250	(2,646)
St Mary's, Yate CE VA Primary School	1,031,282	1,028,855	(2,427)
St Mary's, Bradley Stoke RC VA Primary School	780,848	776,595	(4,253)
St Mary's, Thornbury CE VA Primary School	581,511	575,833	(5,677)
St Michael's, Stoke Gifford CE VC Primary School	2,013,319	2,017,727	4,407
St Michael's, Winterbourne CE VC Primary School	759,092	754,650	(4,442)
St Paul's RC VA Primary School	702,452	697,651	(4,801)
St Peter's Anglican/Methodist VC Primary School	763,841	759,286	(4,555)
St Stephen's Infant School	963,276	960,230	(3,046)
St Stephen's CE VC Junior School	1,194,220	1,192,911	(1,309)
Stanbridge Primary School	1,382,616	1,382,589	(27)
Staple Hill Primary School	1,226,295	1,224,840	(1,454)



School Name	2015/16 with the additional funding based on 5% increase £	2015/16 with the additional funding based on pupil led factors £	Difference £
The Meadows Primary School	748,022	743,445	(4,578)
The Park Primary School	1,904,097	1,907,648	3,551
The Tynings Primary School	994,306	991,555	(2,751)
Tortworth VC Primary School	346,073	338,634	(7,439)
Trinity CE VC Primary School	522,989	516,866	(6,123)
Tyndale Primary School	840,289	836,327	(3,963)
Watermore Primary School	821,472	816,804	(4,668)
Wellesley Primary School	728,372	723,693	(4,679)
Wheatfield Primary School	1,401,454	1,401,417	(36)
Wick CE VC Primary School	653,099	647,889	(5,210)
<b>Total Primary</b>	<b>74,993,510</b>	<b>74,696,447</b>	<b>(297,064)</b>

**Secondary**

School Name	2015/16 with the additional funding based on 5% increase £	2015/16 with the additional funding based on pupil led factors £	Difference £
Brimsham Green Secondary School	4,735,732	4,759,193	23,461
Chipping Sodbury VC Secondary School	2,975,945	2,986,906	10,961
The Grange School & Sports College	2,866,150	2,876,334	10,184
Mangotsfield Secondary School	5,657,649	5,687,423	29,774
Marlwood VC Secondary School	3,779,116	3,795,925	16,809
Sir Bernard Lovell Secondary School	4,891,022	4,915,133	24,111
<b>Total Secondary</b>	<b>24,905,614</b>	<b>25,020,915</b>	<b>115,300</b>

**Academy**

School Name	2015/16 with the additional funding based on 5% increase £	2015/16 with the additional funding based on pupil led factors £	Difference £
Charfield Primary	673,989	668,984	(5,005)
Severn Beach Primary School	478,265	471,798	(6,467)
Stoke Lodge Primary School	1,353,802	1,353,707	(95)
Wallscourt Farm Academy	303,086	295,391	(7,695)
Abbeywood Community School	3,356,563	3,370,653	14,090
Bristol Technology & Engineering Academy	826,098	822,053	(4,045)
Bradley Stoke Community School	4,302,577	4,323,665	21,088
Castle Secondary School	5,999,675	6,033,048	33,372
Downend Secondary School	4,638,384	4,662,003	23,619
Hanham Woods Academy	4,131,966	4,151,179	19,213
John Cabot Academy	3,893,966	3,911,999	18,033

School Name	2015/16 with the additional funding based on 5% increase £	2015/16 with the additional funding based on pupil led factors £	Difference £
King's Oak Academy	2,536,718	2,545,096	8,377
Patchway Community College	3,007,618	3,019,374	11,757
Winterbourne International Academy	6,759,148	6,798,014	38,866
Yate International All Through Academy	3,683,641	3,700,313	16,672
<b>Total Academy</b>	<b>45,945,497</b>	<b>46,127,276</b>	<b>181,780</b>
<b>Total Overall</b>	<b>145,844,621</b>	<b>145,844,638</b>	<b>16</b>

Note: brackets denote loss





## Schools Block Formula Funding

Estimated Financial Year 2015/16 with additional funding

\* Note: these figures will change when updated data is available from the DfE

School Name	2015/16 with the additional funding based on 5% increase £	2015/16 with the additional funding with 50% increase on pupil led factors and 50% all factors £	Difference £
<b>Primary</b>			
Abbotswood Primary School	1,050,302	1,049,112	(1,190)
The Alexander Hosea Primary School	828,010	825,968	(2,041)
Almondsbury CE VC Primary School	968,805	967,339	(1,466)
Bailey's Court Primary School	1,412,031	1,412,090	59

School Name	2015/16 with the additional funding based on 5% increase £	2015/16 with the additional funding with 50 %increase on pupil led factors and 50% all factors £	Difference £
Barley Close Primary School	1,016,192	1,014,864	(1,328)
Barrs Court Primary School	1,067,293	1,066,131	(1,162)
Beacon Rise Primary School	1,488,368	1,488,749	382
Blackhorse Primary School	1,281,162	1,280,639	(523)
Bowsland Green Primary School	1,083,387	1,082,269	(1,118)
Broadway Infant School	660,986	658,402	(2,584)
Bromley Heath Infant School	656,652	654,053	(2,599)
Bromley Heath Junior School	805,102	803,042	(2,060)
Cadbury Heath Primary School	742,811	740,473	(2,339)
Callicroft Primary School	890,981	889,201	(1,780)
Charborough Road Primary School	934,053	932,419	(1,635)
Cherry Garden Primary School	708,760	706,335	(2,425)

School Name	2015/16 with the additional funding based on 5% increase £	2015/16 with the additional funding with 50 %increase on pupil led factors and 50% all factors £	Difference £
Christ Church CE VC Infant School	812,496	810,456	(2,040)
Christ Church CE VC Junior School	1,016,301	1,014,955	(1,346)
Christchurch, Hanham CE VC Primary School	928,333	926,715	(1,618)
Christ the King RC VA Primary School	497,523	494,531	(2,993)
Coniston Primary School	703,897	701,451	(2,446)
Courtney Primary School	822,707	820,620	(2,087)
Crossways Infant School	611,818	609,056	(2,762)
Crossways Junior School	725,103	722,745	(2,358)
Elm Park Primary School	984,563	983,127	(1,436)
Emersons Green Primary School	898,505	897,327	(1,178)
Filton Hill Primary School	788,290	786,158	(2,132)
Frampton Cotterell CE VC Primary School	950,936	949,399	(1,538)

School Name	2015/16 with the additional funding based on 5% increase £	2015/16 with the additional funding with 50 %increase on pupil led factors and 50% all factors £	Difference £
Frenchay CE VC Primary School	518,937	515,865	(3,072)
Gillingstool Primary School	747,304	747,239	(65)
Hambrook Primary School	741,845	739,566	(2,279)
Hanham Abbots Junior School	1,194,148	1,193,483	(664)
Hawkesbury CE VC Primary School	443,484	443,419	(65)
Holy Family RC VA Primary School	750,048	747,816	(2,232)
Holy Trinity CE VA Primary School	720,841	718,494	(2,347)
Horton CE VA Primary School	351,172	347,497	(3,675)
Iron Acton CE VC Primary School	402,533	403,226	693
Kings Forest Primary School	1,416,953	1,416,955	2
Little Stoke Primary School	714,535	712,130	(2,405)
Longwell Green Primary School	1,281,059	1,280,713	(346)

School Name	2015/16 with the additional funding based on 5% increase £	2015/16 with the additional funding with 50 %increase on pupil led factors and 50% all factors £	Difference £
Mangotsfield CE VC Primary School	1,467,574	1,467,805	231
The Manor CE VC Primary School	752,329	750,031	(2,298)
Manorbrook Primary School	695,796	693,323	(2,473)
Marshfield CE VC Primary School	623,901	621,151	(2,751)
Meadowbrook Primary School	1,464,122	1,464,342	221
North Road Primary School	425,611	422,195	(3,416)
Old Sodbury CE VC Primary School	418,759	415,320	(3,439)
Oldbury-on-Severn CE VC Primary School	345,413	346,107	693
Olveston CE VC Primary School	742,791	740,486	(2,305)
Our Lady of Lourdes RC VA Primary School	750,728	748,495	(2,232)
Parkwall Primary School	629,452	626,744	(2,708)
Pucklechurch CE VC Primary School	806,589	804,517	(2,072)

School Name	2015/16 with the additional funding based on 5% increase £	2015/16 with the additional funding with 50 %increase on pupil led factors and 50% all factors £	Difference £
Rangeworthy CE VC Primary School	338,718	334,987	(3,731)
Raysfield Infant School	633,846	631,156	(2,690)
Raysfield Junior School	777,649	775,481	(2,168)
Redfield Edge Primary School	726,246	723,881	(2,365)
The Ridge Junior School	809,498	807,439	(2,059)
Samuel White's Infant School	845,582	843,666	(1,915)
Shield Road Primary School	793,804	791,690	(2,113)
St Andrew's CE VC Primary School	309,134	305,301	(3,833)
St Anne's CE VC Primary School	1,193,788	1,193,075	(713)
St Augustine's RC VA Primary School	942,304	940,769	(1,535)
St Barnabas CE Primary School	838,793	836,842	(1,951)
St Chad's Patchway CE VC Primary School	942,635	941,073	(1,562)

School Name	2015/16 with the additional funding based on 5% increase £	2015/16 with the additional funding with 50 %increase on pupil led factors and 50% all factors £	Difference £
St Helen's CE VC Primary School	723,397	721,033	(2,364)
St John's Mead CE VC Primary School	1,017,896	1,016,570	(1,326)
St Mary's, Yate CE VA Primary School	1,031,282	1,030,065	(1,217)
St Mary's, Bradley Stoke RC VA Primary School	780,848	778,717	(2,131)
St Mary's, Thornbury CE VA Primary School	581,511	578,665	(2,846)
St Michael's, Stoke Gifford CE VC Primary School	2,013,319	2,015,528	2,208
St Michael's, Winterbourne CE VC Primary School	759,092	756,866	(2,227)
St Paul's RC VA Primary School	702,452	700,046	(2,406)
St Peter's Anglican/Methodist VC Primary School	763,841	761,558	(2,283)
St Stephen's Infant School	963,276	961,749	(1,527)
St Stephen's CE VC Junior School	1,194,220	1,193,564	(656)
Stanbridge Primary School	1,382,616	1,382,602	(14)



School Name	2015/16 with the additional funding based on 5% increase £	2015/16 with the additional funding with 50 %increase on pupil led factors and 50% all factors £	Difference £
Staple Hill Primary School	1,226,295	1,225,566	(729)
The Meadows Primary School	748,022	745,728	(2,294)
The Park Primary School	1,904,097	1,905,877	1,780
The Tynings Primary School	994,306	992,927	(1,379)
Tortworth VC Primary School	346,073	342,345	(3,728)
Trinity CE VC Primary School	522,989	519,920	(3,069)
Tyndale Primary School	840,289	838,303	(1,986)
Watermore Primary School	821,472	819,132	(2,340)
Wellesley Primary School	728,372	726,027	(2,345)
Wheatfield Primary School	1,401,454	1,401,435	(18)
Wick CE VC Primary School	653,099	650,488	(2,611)
<b>Total Primary</b>	<b>74,993,510</b>	<b>74,844,618</b>	<b>(148,892)</b>

**Secondary**

Brimsham Green Secondary School	4,735,732	4,747,489	11,757
Chipping Sodbury VC Secondary School	2,975,945	2,981,438	5,493
The Grange School & Sports College	2,866,150	2,871,254	5,104
Mangotsfield Secondary School	5,657,649	5,672,570	14,921
Marlwood VC Secondary School	3,779,116	3,787,540	8,423
Sir Bernard Lovell Secondary School	4,891,022	4,903,105	12,083
<b>Total Secondary</b>	<b>24,905,614</b>	<b>24,963,395</b>	<b>57,781</b>

**Academy**

Charfield Primary	673,989	671,481	(2,509)
Severn Beach Primary School	478,265	475,024	(3,241)
Stoke Lodge Primary School	1,353,802	1,353,754	(48)
Wallscourt Farm Academy	303,086	299,229	(3,856)
Abbeywood Community School	3,356,563	3,363,624	7,062
Bristol Technology & Engineering Academy	826,098	824,071	(2,027)

School Name	2015/16 with the additional funding based on 5% increase £	2015/16 with the additional funding with 50 %increase on pupil led factors and 50% all factors £	Difference £
Bradley Stoke Community School	4,302,577	4,313,145	10,568
Castle Secondary School	5,999,675	6,016,399	16,723
Downend Secondary School	4,638,384	4,650,221	11,837
Hanham Woods Academy	4,131,966	4,141,595	9,628
John Cabot Academy	3,893,966	3,903,003	9,037
King's Oak Academy	2,536,718	2,540,917	4,199
Patchway Community College	3,007,618	3,013,510	5,892

School Name	2015/16 with the additional funding based on 5% increase £	2015/16 with the additional funding with 50 %increase on pupil led factors and 50% all factors £	Difference £
Winterbourne International Academy	6,759,148	6,778,624	19,476
Yate International All Through Academy	3,683,641	3,691,997	8,355
<b>Total Academy</b>	<b>45,945,497</b>	<b>46,036,593</b>	<b>91,096</b>
<b>Total Overall</b>	<b>145,844,621</b>	<b>145,844,606</b>	<b>(15)</b>

SCHOOLS FUNDING ARRANGEMENTS CONSULTATION 2015/16												
Responses from Schools												
<b>Appendix E</b>												
Primary (including Academies)												
	Y	N	Don't Know	No Response	Y	N	Don't Know	No Response	Y	N	Don't Know	No Response
<b>Number of schools responded</b>	31				8				1			
<b>Question 1</b> Primary Low Cost High Incidence. Do you agree that South Gloucestershire weight Year 1 and 2 results so that there is consistency with the old methodology and the allocations to schools will not be distorted by the Year 1 and 2 results?	31	0	0	60	8	0	0	9	1	0	0	4
<b>Question 2</b> High Needs Resource Base and Special School Banding. Do you agree with the proposal to reduce the current 35 high needs Resource Base and Special School funding categories into 12 new funding bands?	29	0	0	62	8	0	0	9	1	0	0	4
<b>Question 3</b> High Needs Top Up Funding payments. Do you agree with the proposal to make monthly actual payments to schools and academies based on monthly special educational needs (SEN) payment data?	31	0	0	60	8	0	0	9	1	0	0	4
<b>Question 4</b> High Needs Statemented Support High Incidence Funding. Do you agree with the proposal to simplify this calculation by making a single High Incidence payment based on the Autumn 2014 Census excluding resource base pupils compared to the number of November 2014 statemented pupils (106 units plus or equivalent)?	27	3	0	61	8	0	0	9	1	0	0	4
<b>Question 5</b> High Needs Alternative Provision Funding (EOTAS). Do you agree with the proposed top up rate changes in order to keep the overall funding cost neutral?	29	0	0	62	8	0	0	9	1	0	0	4
<b>Question 6</b> Distribution of additional funding from the DfE. Do you agree with the proposed method of allocation?	28	2	0	61	5	3	0	9	1	0	0	4
Comments	8	23	0	60	3	5	0	9	0	1	0	4

Schools Funding Arrangements Consultation Responses 2015/2016			
Cost Centre	School Name	Q No.	Comments
STM	St Michael's, Stoke Gifford CE VC Primary School	6	<p>We have the following comments to make regarding the distribution of additional funding as we disagree with the proposed method of allocation:</p> <p>We do not see how applying a uniform increase represents an equitable method of distribution and believe the funding should be distributed by reference to pupil led factors only. The lump sum formula factor applied by the LA is already considerably in excess of the minimum funding level for the primary lump sum of £115,797. This means larger schools such as our own receive relatively low levels of per pupil funding and consequently creates a mismatch between income and costs. The additional funding presents an opportunity for the LA to address this issue in a way that does not penalise any other school, whereas by contrast the current proposal perpetuates it.</p> <p>We would propose either a straight per pupil funding allocation, or a compromise between the two, ie 50% allocated per pupil and 50% between schools.</p>
LON	Longwell Green Primary Sch	4 & 6	Having had years of underfunding for longwell green school (which has been discussed with Martin Dear on many occasions), it would be nice if this was acknowledged somehow in the new allocation of funds, perhaps through the distribution of additional funding from the DfE.
SBL	Sir Bernard Lovell Secondary	4 & 6	<p>i) Statement Support - we would prefer retrospective adjustments throughout the year as happens currently, to enable us to resource our SEN provision.</p> <p>ii) Additional Funding - In the original page from May 2014, Model B and C showed an increase in funding of 7% for SBL. Significantly more than the 5% in the allocation method now proposed.</p>
HAM	Hambrook Primary School	General	The Governors and I have agreed with the proposals put forward because we feel we have to trust LA recommendations; but we are unclear of all the implications for our school and Governors are keen to meet with someone who could explain it all in simple terms.
CAP	Callicroft Primary School	4	<p>High Needs Statemented Support High Incidence Funding</p> <p>This should remain the same. There is a lot of movement throughout the year but schools depend on this funding to support the child's education.</p>
HAW	Hawkesbury CE VC Primary	6	<p>We found it difficult to understand why when the government are providing such a large amount of extra funding to South Glos next year we are to receive no extra especially when so many other schools are gaining by such large amounts. Davina Gibbon was very helpful and gave several explanations to both the school's SLT and governors as to why. We were not aware that the school was already receiving higher funding than other schools under the MFG amounts already received - again we found the whole matter of MFG difficult to understand.</p> <p>We do still feel penalised by the fact that the funding the school used to receive for Rent has been withdrawn. Being one of only 3 schools in the county who need to pay rent we strongly believe that it is wrong we have to divert money away from spending directly on the children when the other schools do not. We believe that the amount we have to pay on rent should be reimbursed to the school to ensure our children are not at a disadvantage to others within the county.</p>
HAW	Hawkesbury CE VC Primary School		See separate letter from Chair of finance & Personnel
CTK	Christ the King RC VA Prima	4	We are very concerned about the movement of pupils with SEN statements as you will only receive the money if the child has been included in the Autumn Census as a small school currently with 6 statements we would struggle to fund a child who arrived during the school year as potentially we would have to wait 18 months for funding. We like the current system.
ALX	The Alexander Hosea Primar	2	Appendix B - Does not apply to mainstream schools so feel unable to comment
SHP	Staple Hill Primary School	4	I disagree with the proposal for High Needs Statemented Support High Incidence Funding as I think a school like ours who has children receiving statements after the census date will be obliged to pay for the necessary adult support for many months before we get the funding. Even though we might benefit slightly at times from Y6 statemented pupils leaving in July, with the adult support no longer needing to be funded after August 31st, it is alarmingly evident to me that overall we will lose. I would like the current sytem of Statemented Support funding to continue. I worry that this suggestion does not take school's
	Abbeywood	6	It would be useful to have further clarification about the MFG and how this has affected the allocation of the funding to those schools who received MFG in 2014/15 and to have the figures reworked on October 14 census data. It seems very unfair that a school that has received additional support through MFG because of its challenging circumstances is disadvantaged by the formula applied to the additional money made available next year.
	Bradley Stoke	6	It would be useful to have further clarification about the MFG and how this has affected the allocation of the funding to those schools who received MFG in 2014/15 and to have the figures reworked on October 14 census data. Although it does not appear to have a negative impact for BSCS, it clearly does for other schools and this does not seem fair.

School Name		Returned (Y/N)
<b>Primary - Maintained</b>		
Abbotswood Primary School	P	
The Alexander Hosea Primary School	P	Y
Almondsbury CE VC Primary School	P	Y
Bailey's Court Primary School	P	
Barley Close Primary School	P	
Barrs Court Primary School	P	Y
Beacon Rise Primary School	P	
Blackhorse Primary School	P	Y
Bowsland Green Primary School	P	
Broadway Infant School	I	
Bromley Heath Infant School	I	Y
Bromley Heath Junior School	J	Y
Cadbury Heath Primary School	P	
Callicroft Primary School	P	Y
Charborough Road Primary School	P	
Cherry Garden Primary School	P	Y
Christ the King RC VA Primary School	P	Y
Christ Church CE VC Infant School	I	Y
Christ Church CE VC Junior School	J	
Christchurch, Hanham CE VC Primary School	P	
Coniston Primary School	P	
Courtney Primary School	P	
Crossways Infant School	I	Y
Crossways Junior School	J	Y
Elm Park Primary School	P	
Emersons Green Primary School	P	
Filton Hill Primary School	P	
Frampton Cotterell CE VC Primary School	P	Y
Frenchay CE VC Primary School	P	
Gillingstool Primary School	P	
Hambrook Primary School	P	Y
Hanham Abbots Junior School	J	
Hawkesbury CE VC Primary School	P	Y
Holy Family RC VA Primary School	P	
Holy Trinity CE VA Primary School	P	
Horton CE VA Primary School	P	Y
Iron Acton CE VC Primary School	P	Y
Kings Forest Primary School	P	
Little Stoke Primary School	P	Y
Longwell Green Primary School	P	Y
Mangotsfield CE VC Primary School	P	

\*Academy wef 1st January 2015?

\*Academy wef 1st January 2015?

The Manor CE VC Primary School	P	
Manorbrook Primary School	P	Y
Marshfield CE VC Primary School	P	Y
Meadowbrook Primary School	P	Y
The Meadows Primary School	P	
North Road Primary School	P	Y
Old Sodbury CE VC Primary School	P	Y
Oldbury-on-Severn CE VC Primary School	P	Y
Olveston CE VC Primary School	P	
Our Lady of Lourdes RC VA Primary School	P	
The Park Primary School	P	
Parkwall Primary School	P	
St Chad's Patchway CE VC Primary School	P	
Pucklechurch CE VC Primary School	P	
Rangeworthy CE VC Primary School	P	
Raysfield Infant School	I	
Raysfield Junior School	J	
Redfield Edge Primary School	P	
The Ridge Junior School	J	
Samuel White's Infant School	I	
Shield Road Primary School	P	
St Andrew's CE VC Primary School	P	
St Anne's CE VC Primary School	P	
St Augustine's RC VA Primary School	P	
St Helen's CE VC Primary School	P	
St John's Mead CE VC Primary School	P	
St Mary's, Bradley Stoke RC VA Primary School	P	
St Mary's, Thornbury CE VA Primary School	P	
St Mary's, Yate CE VA Primary School	P	
St Michael's, Stoke Gifford CE VC Primary School	P	Y
St Michael's, Winterbourne CE VC Primary School	P	
St Peter's Anglican/Methodist VC Primary School	P	Y
St Paul's RC VA Primary School	P	
St Stephen's Infant School	I	
St Stephen's CE VC Junior School	J	
Stanbridge Primary School	P	
Staple Hill Primary School	P	Y
Tyndale Primary School	P	
Tortworth VC Primary School	P	
Trinity CE VC Primary School	P	
The Tynings Primary School	P	
St Barnabas CE Primary School	P	
Watermore Primary School	P	Y
Wellesley Primary School	P	
Wheatfield Primary School	P	
Wick CE VC Primary School	P	

\*Academy wef 1st January 2015



<b>Secondary - Maintained</b>		
Brimsham Green Secondary School	S	Y
Chipping Sodbury VC Secondary School	S	Y
The Grange School & Sports College	S	
Mangotsfield Secondary School	S	Y
Marlwood VC Secondary School	S	Y
Sir Bernard Lovell Secondary School	S	Y

\*Academy wef 1st November 2014

\*Academy wef 1st February 2015

<b>Special - Maintained</b>		
Culverhill		Y
Warmley Park		
New Siblands		
New Horizons Learning Centre		
EOTAS		

<b>Primary - Academy</b>		
Charfield	P	Y
Severn Beach Primary School	P	Y
Stoke Lodge	P	
Wallscourt Farm	P	

<b>Secondary/All Through - Academy</b>		
Abbeywood	S	Y
Bristol Technology & Engineering Academy	S	
Bradley Stoke	S	Y
Castle	S	Y
Downend	S	
Hanham Woods	S	
John Cabot	S	
King's Oak	S	
Patchway Community College	S	
Winterbourne International	S	
Yate International	P/S	

Jim O'Brien  
Chair of Finance & Personnel Committee  
Hawkesbury Primary School  
High Street  
Hawkesbury Upton  
GL9 1AU

School Funding Support Team  
PO Box 300  
Corporate Finance  
Civic Centre  
High Street  
Kingswood  
BS15 0DS

Dear Sir/Madam

I write as chair of the Finance and Personnel Committee of Hawkesbury Primary School, and further to the response that you have received from our Head Teacher with regard to the proposed funding for 2015/2016.

As a governing body, we would like to express our concern in the following areas;

1. Timing

Whilst we appreciate that promptness of budgeting is required, we are concerned that the school was not notified of any changes until 13 October. This left very little time to formulate a response.

2. Amounts


We remain concerned at the perceived inequity of the additional funding being provided to schools. We can understand the theory behind the extra allocated to our school – essentially, much of the additional funding that we would otherwise have been given had already been received as part of prior year Minimum Funding Guarantees. However, when it is additional funding being provided going forward, it seems inequitable to base that future funding on past finances.

Further to this, we feel that the exceptional circumstances of the school have not been fully considered. We are one of only three schools who have to pay rent to the church. Where previously we have been compensated for this through our funding, we no longer are. This will be a continual drain on our resource. When extra funding is being allocated, it again seems inequitable that we are essentially being penalised twice; once through the withdrawal of previously provided compensation, and then again through this not being reflected in extra allocations.

On behalf of the governing body, I would strongly request that these issues are taken into account, and that the extra funding allocated be increased as a result.

May I finish by saying that I have been very grateful for the assistance that has been provided by Davina Gibbon. She has patiently explained to me the rationale behind the funding, and has been very helpful in giving me the level of understanding that I have.

I look forward to receiving your response.  
Kind regards



Jim O'Brien  
Chair of Finance & Personnel Committee

## SCHOOLS FORUM WORK PROGRAMME 2014/15

All meetings at 4.30pm at Badminton Road, Yate

<b>4<sup>th</sup> December 2014 Room 0012 Ground Floor</b>
<ul style="list-style-type: none"> <li>• 2<sup>nd</sup> Budget Monitor 2014/15</li> <li>• Split Site Analysis</li> <li>• Schools Funding Arrangement 2015/16</li> </ul>

<b>15<sup>th</sup> January 2015 Room 0015 Ground Floor</b>	<b>5<sup>th</sup> March 2015 Room 0012 Ground Floor</b>
<ul style="list-style-type: none"> <li>• Earmarked Capital Programme 2015/16</li> <li>• Council Budget 2015/16</li> <li>• Deployment of the DSG 2015/16</li> <li>• Education Commission Update</li> </ul>	<ul style="list-style-type: none"> <li>• Hold for possible 2015/16 Budget Implications</li> <li>• 3<sup>rd</sup> Budget Monitor 2014/15</li> <li>• Dedicated Schools Grant 2015/16</li> <li>• The Schools Forum Constitution from April 2015</li> </ul>

<b>7<sup>th</sup> May 2015 Room 0012 Ground Floor</b>	<b>2<sup>nd</sup> July 2015 Room 0012 Ground Floor</b>
<ul style="list-style-type: none"> <li>• Trading Arrangements</li> <li>• Analysis of Schools Block Funding Formulae 2014/15</li> </ul>	<ul style="list-style-type: none"> <li>• Preparing for 2016/17 (if known)</li> <li>• Provisional Outturn 2014/15</li> <li>• Schools Forum Membership</li> <li>• Dates of future meetings and the Work Programme 2015/16</li> </ul>

<b>10<sup>th</sup> September 2015 Room 0012 Ground Floor</b>
<ul style="list-style-type: none"> <li>• DfE Consultation on School Funding 2016/17</li> <li>• Allocation of Schools Block Growth Funding</li> <li>• 1<sup>st</sup> Budget Monitor 2015/16</li> </ul>

**ANY OTHER BUSINESS**