



## **WINTERBOURNE MEDIEVAL BARN**

**HLF Bid Reference HG-15-04570**

**Supporting Information**

**WMB6 – Funding Proposals**



## **Additional Funding Proposals**

The application assumes that, based on current costings and including Contingency, the Trust will need to obtain additional funding of £400K to complete the project. This is in addition to the £200K from South Gloucestershire Council. The required amount will need to be confirmed as part of the Development phase of the project.

It is unlikely that the required sum can be found from a single source. There are three potential areas to be considered:

- Community Fundraising
- Grants from Trusts and Foundations etc
- Funding from local entrepreneurs

It is not practical to identify and apply for funds in advance of HLF funding agreement to the Development stage of the project. A Fundraising plan has been identified to obtain the necessary funds and the Trust have been taking advantage of the Heritage Alliance “Giving to Heritage” training programmes currently being run in conjunction with the HLF. The proposal also includes provision for appointment of a Funding Manager to support the Trustees.

The Trust has been successful in raising nearly £100K in recent years to fund smaller refurbishment projects

Some preliminary work has been done to assess the potential sources.

### ***Community Fundraising***

The Trust currently runs events which generate a small surplus (typically £5 -10K) which has been used to fund smaller restoration projects. The potential to increase this activity to generate additional funds, as well as consideration of other community fundraising activities will be included in the Funding Plan. Since 2005 the Trust has raised funds of £91K to carry out minor refurbishment projects.

### ***Grants from Trusts and Foundations***

An initial review of potential sources has been completed. This indicates that there are a number of potential sources which have an interest in the preservation of heritage, and cover the geographical area. It is appreciated that there is a great deal of competition for these funds, and it cannot be assumed that the Trust would be successful in any application. This would be a significant area of work during the Development stage.

The initial list of potential grant funders are shown in the table below. This represents purely the initial review. In the light of experience during the fundraising phase it will become necessary to identify other potential sources in order to reach the overall target.

<b>Grant Provider</b>	<b>Criteria</b>	<b>Available Grants</b>	<b>Potential Request</b>	<b>Comments</b>
H B Allen Charitable Trust	Various but Heritage Buildings a priority	Not stated - £5K typically	£5,000	
Architectural Heritage Fund	Development costs	Up to £25K	£25,000	
Beaverbrook Foundation	Various	Not stated, but significant	£25,000	
Belsize Charitable Trust No. 1	Heritage is a priority	Not stated	£10,000	
Dulverton Trust	Various including building preservation	Typically £20-30K	£20,000	
Lord Barnby's Foundation	Various including heritage	£1K - £5K	£5,000	
Charles Hayward Foundation	Various including heritage	Up to £7K	£5,000	
CHK Charities	Various including heritage	Various	£5,000	
Country Houses Foundation	Rural historic Buildings and structures	£50K - £250K	£100,000	
Countryside Stewardship Grants – Historic Building Restoration	Various including rural buildings of historic interest	Not stated	£20,000	
John Anthony Floyd Charitable Trust	Various including heritage	Up to £5K	£5,000	
Frogmal Trust	Various including heritage	Not stated	£5,000	
Leche Trust	Historic Buildings	Up to £7,500	£5,000	
Ibstock Cory Environmental Trust	Community Improvement	Various	£15,000	
Pilgrims Trust	UK Heritage Presentation	Various	£25,000	
Wolfson Foundation	Historic Buildings	Various	£10,000	
Sainsburys Family Trusts	Various	Various	£25,000	
Trusthouse Charitable Foundation	Various including heritage in rural areas	Not stated	£10,000	
Sylvia Waddilove Foundation	Various including preservation of buildings of significance	Up to 12,500	£10,000	

The figures for “Potential Request” are only indicative at this stage. Development of the detailed Funding Plan will confirm eligibility and potential grant sizes as well as identifying other sources. The values in the table above would result in funding in excess of £300K, but there are other potential sources not included above who will be investigated

***Funding from Local Entrepreneurs***

There are a number of entrepreneurs etc in the area, who could potentially be persuaded to contribute funds. This source will be developed further as part of the overall funding plan.